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GMA Network, Inc.
GMA7

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date Mar 31, 2024

Computation of Public Ownership

Number of Issued Common Shares	-
Less: Number of Treasury Common Shares, if any	-
Number of Outstanding Common Shares	-

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

Number of Listed Common Shares	-
Total Number of Non-Public Shares	-
Total Number of Shares Owned by the Public	-
Public Ownership Percentage	-

Other Relevant Information

Please refer to the attached Public Ownership Report of the Company.

The Company's capital structure consists of Preferred Shares (unlisted) and Common Shares (listed with the PSE with the ticker symbol GMA7). The Preferred Shares are convertible to Common Shares at the rate of 5 PS to 1 CS. When computing for the conversion, there are instances wherein the resulting shares are fractional. The Company adopted a policy wherein the company will buy the fractional shares.

Foreign ownership is not allowed for both Common and Preferred Shares.

During its Initial Public Offering in 2007, the company offered Common Shares (GMA7) and Philippine Deposit Receipts or PDRs (ticker symbol GMAP) issued by GMA Holdings, Inc. The PDRs may be owned by any person regardless of citizenship or nationality. Each PDR has an underlying Common Share. The PDRs are convertible into Common Shares and vice versa. However, the exercise of the PDRs is subject to the foregoing nationality restriction. As of March 31, 2024, based on the data provided by the Company's stock transfer agent, a total of 548,053,441 PDRs have already been converted into Common Shares.

In its POR, the company breaks down in full, the Preferred Shares, Common Shares and Philippine Deposit Receipts considered to be non-public. It cannot take the Common Shares in isolation with the PDRs thus it considers both when computing for the public float which as of March 31, 2024 stands at 20.86%.

Given the convertibility of the Preferred Shares, the Company likewise shows the effect on the public float should all of the Preferred Shares be converted into Common.

Filed on behalf by:

Name	Ayahl Ari Augusto Chio
Designation	First Vice President

GMA NETWORK, INC.

Computation of Public Ownership as of March 31, 2024

Type of Shares	Preferred Shares	GMA7 (Common)*	GMAP (PDRs)**	Total		
Number of Issued Shares	7,500,000,000	3,364,692,000				
Less: Number of Treasury Shares	-	-				
Sub Total	7,500,000,000	3,364,692,000	945,432,000			
Effect of the Philippine Deposit Receipts (PDRs)						
PDRs converted into common *****			548,053,441			
Outstanding PDRs			397,378,559			
Common used as underlying to the PDR		397,378,559				
PDRs bought by the Company						
Outstanding Common Shares and PDRs		2,967,313,441	397,378,559	3,364,692,000		
Effect of the Preferred Shares ***						
Conversion Factor - Preferred to Common	1/5					
Effect of Full Conversion - Preferred to Common	<u>% to total</u>	1,499,901,425		1,499,901,425		
Total		4,467,214,866	397,378,559	4,864,593,425		
				<u>% to total</u>		
	<u>I/O Shares</u>	<u>Preferred Shares</u>	<u>GMA7 (Common)*</u>	<u>GMAP (PDRs)**</u>	<u>Total</u>	<u>I/O Shares</u>
<u>Directors</u>						
Felipe L. Gozon						
Direct	0.00%	26,880	3,181	-	3,181	0.00%
Effect of Full Conversion - Preferred to Common			5,376		5,376	0.00%
					8,557	0.00%
Indirect *****				-	-	0.00%
Gilberto R. Duavit Jr.	0.14%					
Direct		12	4,007,005	1,318,000	5,325,005	0.11%
Effect of Full Conversion - Preferred to Common			2		2	0.00%
					5,325,007	0.11%
Indirect ***** [thru Dual Management & Investments, Inc.]				11,634,450	11,634,450	0.24%
Joel Marcelo G. Jimenez						
Direct	0.01%	6	325,003		325,003	0.01%
Effect of Full Conversion - Preferred to Common			1		1	0.00%
					325,004	0.01%
Indirect *****						
Anna Teresa Gozon-Valdes	0.00%					
Direct		6	3	-	3	0.00%
Effect of Full Conversion - Preferred to Common			1		1	0.00%
					4	0.00%
Indirect [thru Jeata Holdings]				942,825	942,825	0.02%

Laura J. Westfall						
Direct	0.00%	6	2		2	0.00%
Effect of Full Conversion - Preferred to Common				1	1	0.00%
					3	0.00%
Indirect [thru]						
Judith D. Vazquez						
Direct	0.02%	378	588,158		588,158	0.01%
Effect of Full Conversion - Preferred to Common			75		75	0.00%
					588,233	0.01%
Indirect [thru]						
Felipe S. Yalong						
Direct	0.05%	6	1,663,002		1,663,002	0.03%
Effect of Full Conversion - Preferred to Common				1	1	0.00%
					1,663,003	0.03%
Indirect [thru]						
Independent Directors						
Artemio V. Panganiban	0.02%					
Direct			831,801	-	831,801	0.02%
Indirect [thru]						
Jaime C. Laya						
Direct	0.01%	0	294,001		294,001	0.006%
Indirect (thru Dynawinds)			550,000	50,000	600,000	0.012%
Assistant Corporate Secretary						
Maria Theresa E. De Mesa						
Direct			7,000	-	7,000	0.00%
Indirect [thru]						
Subtotal (with effect of full conversion)	0.25%	27,294	8,274,613	13,945,275	22,219,888	0.46%
<u>Officers</u>						
Gilberto R. Duavit Jr.						
Direct						
Indirect [thru]						
Felipe S. Yalong						
Direct						
Indirect [thru]						
Anna Teresa Gozon-Valdes						
Direct						
Indirect [thru]						

Elvis B. Ancheta							
Direct			-	-	-		0.00%
Indirect [thru]							
Oliver Victor B. Amoroso			-	-	-		0.00%
Direct							
Indirect [thru]							
Regie C. Bautista			258,000	-	258,000		0.01%
Direct							
Indirect [thru]							
Lilybeth G. Rasonable			158,000	-	158,000		0.00%
Direct							
Indirect [thru]							
Lizelle G. Maralag			-	-	-		
Direct							
Indirect [thru]							
Ronaldo P. Mastrili			354,000	-	354,000		0.01%
Direct							
Indirect [thru]							
Eduardo P. Santos			150,000	-	150,000		0.00%
Direct							
Indirect [thru]							
Subtotal (with effect of full conversion)	0.03%	-	920,000	-	920,000		0.02%
<u>Principal/Substantial Stockholders</u>							
FLG Management & Development Corp							
Direct	25.23%	2,181,898,644	848,784,742	2,331,500	851,116,242		17.50%
Effect of Full Conversion - Preferred to Common			436,379,728		436,379,728		8.97%
					1,287,495,970		26.47%
Indirect [thru]							
Gozon Development Corp							
Direct	0.42%	46,245,306	14,033,954	-	14,033,954		0.29%
Effect of Full Conversion - Preferred to Common			9,249,061		9,249,061		0.19%
					23,283,015		0.48%
Indirect [thru]							
Gozon Foundation Inc.							
Direct	0.17%	15,020,670	5,644,361	-	5,644,361		0.12%
Effect of Full Conversion - Preferred to Common			3,004,134		3,004,134		0.06%
					8,648,495		0.18%
Indirect [thru]							

Group Management						
Direct	23.47%	2,625,825,336	789,821,734	78,466,800	868,288,534	17.85%
Effect of Full Conversion - Preferred to Common			525,165,067		525,165,067	10.80%
					1,393,453,601	28.64%
Indirect [thru]						
M.A. Jimenez Enterprises						
Direct	13.49%	1,508,978,826	453,882,095	-	453,882,095	9.33%
Effect of Full Conversion - Preferred to Common			301,795,765		301,795,765	6.20%
					755,677,860	15.53%
Indirect [thru]						
Television International Corporation						
Direct	10.05%	1,111,661,610	338,243,037	24,409,250	362,652,287	7.45%
Effect of Full Conversion - Preferred to Common			222,332,322		222,332,322	4.57%
					584,984,609	12.03%
Indirect [thru]						
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Subtotal (with effect of full conversion)	117.35%	7,489,630,392	3,948,336,000	105,207,550	4,053,543,550	83.33%
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Others						
GMA Retirement Plan	1.95%	492,816	65,675,100	18,550,000	84,225,100	1.73%
Effect of Full Conversion - Preferred to Common			98,563		98,563	0.00%
					84,323,663	1.73%
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TOTAL (Common Shares/PDRs)			2,525,274,179	137,702,825	2,662,977,004	79.14%
Public Float			442,039,262	259,675,734		20.86%
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TOTAL (CS/PDRs + effect of full conversion of PS)		7,489,657,686	4,023,304,276	137,702,825	4,161,007,101	85.54%
Public Float						14.46%

Note/s:

* Foreign Ownership not allowed for GMA7 Common Shares and Preferred Shares

** No Foreign Ownership Limit for GMA Philippine Deposit Receipts (PDRs)

*** Preferred Shares are not listed but are convertible to Common Shares at a ratio of 5 (PS):1 (CS). When computing for the conversion of Preferred Shares to Common, there are instances wherein the resulting shares are fractional. The Company adopted a policy wherein the Company will buy the fractional shares.

***** Nature of Indirect Ownership

Felipe L. Gozon - Indirect beneficial (control and direction over FLGMDC)

Gilberto R. Duavit, Jr. - Indirect beneficial (through GMDI/Dual Management Investments)

Joel Marcelo G. Jimenez - Indirect beneficial (through M.A. Jimenez Enterprises, Inc./Television International Corp., Majent Management and Development Corp. and Letras Y Figuras Holdings, Inc. and voting rights over M.A. Jimenez shares in GMA

Joel Marcelo G. Jimenez - Indirect beneficial (through Television International Corp., Majent Management and Development and Letras Y Figuras Holdings, Inc. and voting rights over Television International Corporation shares in GMA

*****Based on the report of the Stock Transfer Agent as of reporting date