1. Date of Report (Date of earliest event reported)  
   Mar 16, 2020
2. SEC Identification Number  
   CS20062356
3. BIR Tax Identification No.  
   244-658-89
4. Exact name of issuer as specified in its charter  
   GMA Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
   Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
   Unit 5D Tower One, One McKinley Place, New Bonifacio Global City, Fort Bonifacio  
   Taguig City  
   Postal Code  
   1634
8. Issuer's telephone number, including area code  
   (632) 8982-7777
9. Former name or former address, if changed since last report  
   -
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<table>
<thead>
<tr>
<th>Title of Each Class</th>
<th>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Philippine Depositary Receipts (&quot;PDRs&quot;)</td>
<td>725,400,200</td>
</tr>
</tbody>
</table>

11. Indicate the item numbers reported herein  
   -

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.
GMA Holdings, Inc.

GMAP

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Response to SEC Notice to the Publicly Listed Companies issued on March 12, 2020

Background/Description of the Disclosure

There are no associated risks in the business of GMA Holdings Inc. It is not to engage in any other business or purpose except in relation to the issuance of the PDRs relating to the Shares for as long as the PDRs are outstanding.

Other Relevant Information

-

Filed on behalf by:

<table>
<thead>
<tr>
<th>Name</th>
<th>Ayahl Ari Augusto Chio</th>
</tr>
</thead>
<tbody>
<tr>
<td>Designation</td>
<td>Alternate CIO</td>
</tr>
</tbody>
</table>