1. Date of Report (Date of earliest event reported)
   May 16, 2018
2. SEC Identification Number
   CS20062356
3. BIR Tax Identification No.
   244-658-896
4. Exact name of issuer as specified in its charter
   GMA Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   5D Tower One, One McKinley Place, new Global Bonifacio City, Fort Bonifacio, Taguig
   Postal Code
   1634

8. Issuer’s telephone number, including area code
   (632) 982-7777
9. Former name or former address, if changed since last report
   -
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<table>
<thead>
<tr>
<th>Title of Each Class</th>
<th>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>PDRs relating to GMA Network Inc. Common Shares</td>
<td>776,978,300</td>
</tr>
</tbody>
</table>

11. Indicate the item numbers reported herein
    -

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

GMA Holdings, Inc.
GMAP
**Subject of the Disclosure**

Board Approval - New Date of the ASM

**Background/Description of the Disclosure**

Date of the ASM

**Type of Meeting**

- Annual
- Special

<table>
<thead>
<tr>
<th>Date of Approval by Board of Directors</th>
<th>May 16, 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of Stockholders' Meeting</td>
<td>Aug 20, 2018</td>
</tr>
<tr>
<td>Time</td>
<td>10:00 a.m.</td>
</tr>
<tr>
<td>Venue</td>
<td>Dario (formerly Balducci) G/F Serendra, Bonifacio Global City, Fort Bonifacio, Taguig City</td>
</tr>
<tr>
<td>Record Date</td>
<td>Apr 25, 2018</td>
</tr>
</tbody>
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**Agenda**

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the Annual Stockholders' Meeting Held on August 18, 2017
4. Annual Report of the Chairman and Chief Executive Officer
5. Financial Report
6. Ratification of the Acts of the Board of Directors/Corporate Officers
7. Election of Directors (including the Independent Directors)
8. Election of the External Auditor
9. Consideration of such other business as may properly come before the meeting
10. Adjournment

**Inclusive Dates of Closing of Stock Transfer Books**

<table>
<thead>
<tr>
<th>Start Date</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>End Date</td>
<td>N/A</td>
</tr>
</tbody>
</table>

**Amended to reflect the new date of the ASM, the Venue and the Agenda.**

**Note:** GMAP (PDR) Holders are NOT stockholders of GMA Holdings, Inc.

**Filed on behalf by:**

<table>
<thead>
<tr>
<th>Name</th>
<th>Ayahl Ari Augusto Chio</th>
</tr>
</thead>
<tbody>
<tr>
<td>Designation</td>
<td>Alternate CIO</td>
</tr>
</tbody>
</table>