

# COVER SHEET

CS 2 0 0 6 0 2 3 5 6  
S.E.C. Registration Number

G M A H O L D I N G S , I N C .  
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\_\_\_\_\_  
\_\_\_\_\_

(Company's Full Name)

5 D T O W E R O N E O N E  
O N E M C K I N L E Y P L A C E  
N E W B O N I F A C I O G L O B A L  
C I T Y T A G U I G C I T Y

ARI P. CHIO  
Contact Person

982-7777

\_\_\_\_\_  
Month Day  
Fiscal Year

1 7 - C  
FORM TYPE

\_\_\_\_\_  
Month Day  
Annual Meetings

\_\_\_\_\_  
Secondary License Type, If Applicable

\_\_\_\_\_  
Dept. Requiring this Doc.

\_\_\_\_\_  
Amended Articles Number/Section

\_\_\_\_\_  
Total No. of Stockholders

\_\_\_\_\_  
Domestic

\_\_\_\_\_  
Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
File Number

\_\_\_\_\_  
LCU

\_\_\_\_\_  
Document I.D.

\_\_\_\_\_  
Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. April 17, 2015

Date of Report (Date of earliest event reported)

2. SEC Identification Number

CS200602356

3. BIR Tax Identification No.

244-658-896

4. GMA HOLDINGS, INC.

Exact name of issuer as specified in its charter

5. PHILIPPINES..... 6.

(SEC Use Only)

Province, country or other jurisdiction of  
incorporation

Industry Classification Code:

7. 5D Tower One, One McKindly Place, new Global Bonifacio City  
Fort Bonifacio, Taguig

Address of principal office

Postal Code

8. (632) 9827777

Issuer's telephone number, including area code

9. NOT APPLICABLE

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class of Securities	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Philippine Deposit Receipts ("PDRs")	846,880,000

11. Indicate the item numbers reported herein: OTHER EVENTS

The Company's Board of Directors approved the computation of the cash distributions of PDR Holders in the amount of 25 centavos per PDR, to PDR holders of record as of April 24, 2015 to be distributed on May 20, 2015. In this case, the Company was able to pass on the entire amount of the cash dividends received from GMA Network, Inc. without deducting the operating expenses of GHI, due to the existence of accrued interest from bank accounts.

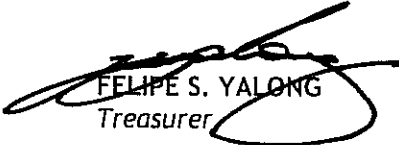
Had the operating expenses been deducted, as provided for in the terms and conditions of the PDR, the cash dividend per share would have been PhP 0.248. A computation showing an amount of less than 25 cents per PDR is attached hereto as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GMA HOLDINGS, INC.  
Issuer

April 17, 2015  
Date



FELIPE S. YALONG  
Treasurer

GMA HOLDINGS, INC  
 COMPUTATION OF DIVIDENDS PAYABLE  
 March 31, 2015

No of PDRs outstanding as of March 31, 2015		847,015,000
Dividend Rate		<u>0.25</u>
Dividend Receivable		211,753,750
Projected Disbursements		
Audit Fee	150,000.00	
EPCI Trustee Fee	300,000.00	
BGE Legal fees and reimbursements	200,000.02	
PSE Listing Fees	576,045.98	
Annual Stockholders Meeting	25,000.00	
Supplies and other miscellaneous expenses	27,043.41	1,278,089.41
Net Dividend distribution to PDR holder's		<u>210,475,660.59</u>
No. of PDRs outstanding		<u>847,015,000</u>
Dividend per PDR		<u>0.248</u>