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GMA Holdings, Inc. GMAP

PSE Disclosure Form 17-3 - Request for Extension to File SEC Form 17-A
References: SRC Rule 17, SEC Memorandum Circular No. 7 Series of 2008 and
Section 17.2 and 17.8 of the Revised Disclosure Rules

For the fiscal year ended	Dec 31, 2019
Deadline of Submission of Annual Report	Apr 14, 2020

Reason for requesting extension to submit Annual Report

Please refer to the attached SEC Form 17- LC

Other Relevant Information

Amended to attach the SEC Form 17- LC

The Company undertakes to submit the report within fifteen (15) calendar days after the prescribed deadline or upon submission of the report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.

Filed on behalf by:

Name	Ayahl Ari Augusto Chio
Designation	Alternate CIO

SECURITIES AND EXCHANGE COMMISSION

**SEC FORM 17-LC
(COVID 19)**

**NOTIFICATION OF INABILITY TO FILE
SEC FORM 17-A OR 17-Q**

GENERAL INSTRUCTIONS

1. This is a special Form that may be filed during the period while a state of national public health emergency is in effect.
2. It shall be signed by an executive officer of the issuer or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the this Form is signed on behalf of the issuer by an authorized representative other than an executive officer, a statement evidencing the representative's authority to sign on behalf of the issuer shall be filed with the Form.
3. A PDF or image copy of this Form shall be uploaded through the PSE EDGE, for Publicly Listed Company (PLC) or sent via email to msrd_covid19@sec.gov.ph, for non- PLC. However, the Commission reserves the right to require the company to submit a hard copy of this Form at a later date after the lifting of any home restriction under the community quarantine order.

***** End of Instruction Part *****

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-LC

(COVID 19)

**NOTIFICATION OF INABILITY TO FILE
SEC FORM 17-A OR 17-Q**

Check One:

SEC Form 17-A ☒ SEC Form 17-Q ☐

Period/Ended Date of required filing: December 31, 2019/April 14, 2020

Date of this report: April 8, 2020

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

1. SEC Identification Number CS20062356 2. BIR Tax Identification No. 244-658-896-000

3. GMA Holdings, Inc.

Exact name of issuer as specified in its charter

4. Philippines

Province, country or other jurisdiction of incorporation

5. Industry Classification Code: (SEC Use Only)

6. Unit 5D Tower One, One McKinley Place, New Bonifacio Global City, Fort Bonifacio, Taguig City

Address of principal office

1634
Postal Code

7. (632)89827777

Issuer's telephone number, including area code

8. N/A

Former name, former address, and former fiscal year, if changed since last report.

9. Are any of the issuer's securities listed on a Stock Exchange?

Yes ☒]

No ☐]

If yes, disclose the name of such Stock Exchange and the class of securities listed therein:

Philippine Depositary Receipts ("PDRs")

723,925,700

PART I - REPRESENTATIONS

If the subject report could not be filed **due to COVID19** and the issuer seeks relief from SRC Rule 17-1, the following should be completed. (Check box if appropriate)

(a) The operation of the Company is. ☒ Domestic Only ☐ Domestic and Foreign

(b) The subject annual report on SEC Form 17-A ☒ and/or the subject quarterly report on SEC Form 17-Q ☒ will be filed within the period prescribed in SEC MC 5, series of 2020 or in any amendment thereto.¹

PART II- OTHER INFORMATION

(a) Name, address and telephone number, including area code, and position/title of person to contact in regard to this notification

ATTY. ROBERTO RAFAEL V. LUCILA OR ATTY. MARIA ESTELITA A. GOZON, BGEPAL LAW OFFICES, EXTERNAL COUNSEL FOR GMA NETWORK, INC. 15TH FLOOR, SAGITTARIUS CONDOMINIUM, 111 H.V. DELA COSTA ST. SALCEDO VILLAGE, MAKATI CITY, +6388163716 to 19 and +639278021064.

(b) Have all other periodic reports required under Section 17 of the Code and under Sections 25 and 177 of the Revised Corporation Code, during the preceding 12 months, or for such shorter period that the issuer was required to file such report(s), been filed? If the answer is no, identify the report(s).

Yes ☒ No ☐]

Reports:

(c) The indicative date the company would convene the Annual Stockholders' Meeting: The new date of meeting will be announced/disclosed by the Corporation upon approval thereof by the Board of Directors.

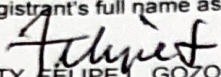
Please provide reason if company could not provide an indicative date.

Under the Corporation's By-Laws, the Annual Stockholders' Meeting (ASM) is fixed every last Friday of May. However due to the mandatory community quarantine which has been extended to April 30, 2020, the Corporation intends to postpone the meeting to a later date. The postponement and the new date of the meeting will be reported/disclosed by the Corporation upon approval thereof by the Board of Directors.

SIGNATURE

Pursuant to the requirements of the SRC Rule 17-1, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GMA Holdings, Inc.
Registrant's full name as contained in charter


ATTY. FÉLIPE L. GOZON
Chairman

April 8, 2020

1 For PLC with domestic operation only, the filing of 17-A or 17-Q is extended until 30 June 2020. For PLC with foreign operation, the filing of said reports is extended until 30 June 2020 or 60 days from that date of lifting of travel restrictions/ban by the concerned government authorities, whichever comes later.
SEC Form 17-LC (H1 2020)