



12 April 2013

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Avenue, Makati City

Gentlemen:

Please find the amended General Information Sheet which we filed with the Commission.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "AR", is placed above the typed name of the signatory.

AYAHL ARI AUGUSTO P. CHIO
Alternate Corporate Information Officer

GMA HOLDINGS, INC.

Unit 5-D Tower One, One McKinley Place, New Bonifacio Global City, Fort Bonifacio, Taguig City 1634 Philippines

MAILING ADDRESS: GMA Network Center, EDSA cor. Timog Ave., Diliman, Quezon City 1103 Philippines

Telephone No. (632) 982-7777 loc. 8001 **Fax** (632) 928-5133



THE LAW FIRM OF
**BELO GOZON ELMA
 PAREL ASUNCION & LUCILA**

15th & 16th Floors, Sagittarius Condominiums
 III H.V. dela Costa Street, Salcedo Village, Makati City 1227



INTERNATIONAL
ALLIANCE
 OF LAW FIRMS

Tel: 816-3716 to 19
 812-4496 to 97
 814-0606 to 09
 Fax: (632)817-0696
 (632)812-0008

Email: mail@bgepal.com
 Website: www.bgepal.com

Enrique M. Belo (1922-2004)
 Felipe L. Gozon
 Roberto O. Parel
 Gener E. Asuncion
 Roberto Rafael V. Lucila
 Eric Vincent A. Estoesta

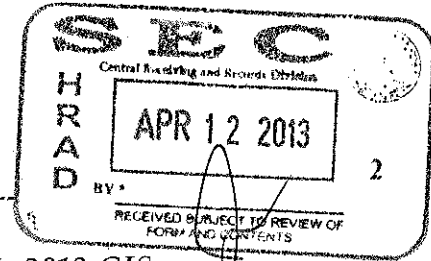
April 11, 2013

Anna-Teresa Gozon-Abrogar*
 Pierre M. Cantara
 Regino A. Moreno
 Yvonne Angeli C. Lee Tupas*
 Maria Theresa E. De Mesa

**SECURITIES AND EXCHANGE COMMISSION
 CORPORATION FINANCE DEPARTMENT**
 SEC Building, EDSA,
 Greenhills, Mandaluyong City

Christine F. Bjo
 Maria Lourdes M. Panganiban
 Edizer A. Enriquez
 Christine Joanne C. Navarro
 Paul Erik D. Manalo
 Roberto Rafael N. Lucila*
 Felipe Enrique M. Gozon Jr.
 Maria Estelita B. Arles
 Ivin Ronald D.M. Alzona
 Nina Mikaela S. Sarmiento

Attention: *Justina F. Callangan*
 Director



Re : *GMA Holdings, Inc.'s 2012 GIS*

SPECIAL CONSULTANT
 Roberto L. Figueroa

Gentlemen:

SPECIAL PROJECTS
 Antonio A. Merelos
 Angelita D. De Guzman

We write on behalf of our client, GMA Holdings, Inc. (the "Company") and refer to your attached letter dated March 18, 2013 (the "directive") which we received last April 10, 2013, directing the Company to amend its attached General Information Sheet which was filed last June 22, 2012 (hereinafter "June 22, 2012 GIS"), to include the following:

*On Leave

- (a) Independent Directors;
- (b) Top 20 Stockholders;
- (c) Type of License/Registration;
- (d) Date of the Issuance of the Secondary License;
- (e) Date the Company started operations;
- (f) Total annual compensation of Directors during the preceding year;
- (g) Total Number of Officers;
- (h) Total Number of Rank and File Employees; and
- (i) Total Manpower Complement.

In compliance thereof, we hereby submit the Company's amended General Information Statement for the year 2012 and respectfully offer the following explanation for the absence of the foregoing information in the June 22, 2012 GIS:

a) Independent Directors

Kindly note that we indicated the names of the Company's Independent Directors, namely Chief Justice Artemio V. Panganiban and Dr. Jaime Laya in p.3 as part of the Board of Directors. However, through mere oversight we indicated the letter "M" for Member instead of the letter "I" for Independent Director for the reason that upon typing "I", a notification in the Microsoft Excel softcopy of the GIS template from this Honorable Commission, appears and states as follows: 'Valid Entry Format "C" or "C" for Chairman "M" or "M" for Member', and automatically rejects the letter "I".'

Nonetheless, the Company has in its numerous filings before this Honorable Commission reported that Chief Justice Panganiban and Dr. Laya are the Company's Independent Directors, i.e., the Company's Information Statement (SEC 20-IS) as well as the Certifications of the Independent Directors executed by Chief Justice Panganiban and Dr. Laya for 2012.

In order to comply with the directive of this Honorable Commission we hereby correct the foregoing clerical error in the attached amended GIS and have typewritten the letter "I" to indicate the Independent Directors.

(b) Top 20 Stockholders;

The seven (7) stockholders listed in pages 4 to 5 of the June 22, 2012 GIS are the only stockholders of the Company.

(c) Type of License/Registration;

(d) Date of the Issuance of the Secondary License;

(e) Date the Company started operations;

We no longer provided details of the foregoing information required in (c) (d) and (e) under p. 7, as we were of the honest belief in good faith that (c) and (d) are the same as the SEC Registration Number in p.1 of the June 14, 2012 GIS and that (e) is the same as the date of Registration indicated also in p. 1 of the June 14, 2012 GIS. Thus, we

were of the sincere impression that any other information required under the aforesaid portions of p.7 is not applicable anymore to the Company.

However, upon receipt of the attached directive we immediately called this Honorable Office to seek clarification¹ and were informed that (b) and (c) actually refer to the registration of shares/securities and that (d) refers to the date when the Company in fact began operating its business and not when it was first registered.

In compliance with this Honorable Office's Directive, we have indicated the required information in the attached amended GIS.

(f) Total annual compensation of Directors during the preceding year and (g) Total Number of Officers;

Kindly note that (f) is not applicable to the Company since its Directors, who are also Directors of GMA Network, Inc. serve pro bono. Similarly (g) is not applicable because other than the President, Corporate Treasurer and Corporate Secretary already listed under "Directors/Officers" in page 3 of the June 22, 2013, the Company has no other officers. Nevertheless, in order to comply with this Honorable Office's directive, the Company has indicated the number "3" in p.7 of its amended GIS.

(h) Total Number of Rank and File Employees; and
(i) Total Manpower Complement.

Letters (h) and (i) are not applicable since the Company has no rank and file employees nor a Manpower Complement because the Company does not engage in any other business or purpose except in relation to the issuance of Philippine Deposit Receipts (PDRs) relating to the Common Shares of GMA Network, Inc. for so long as the PDRs are outstanding, which includes maintaining the listing with the Philippine Stock Exchange.²

In view of the foregoing, the undersigned seek the kind indulgence of this Honorable Commission and request for the approval and admission of its attached amended GIS for 2012.

¹ Telephone inquiry with Ms. Joy of the Corporate Finance Department of the SEC on April 10, 2013.

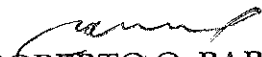
² P. 92, GMA Network, Inc. Prospectus, dated July 14, 2007.

Thank you very much.

Very truly yours,

BELO GOZON ELMA
PAREL ASUNCION & LUCILA

By:


ROBERTO O. PAREL


PAUL ERIK D. MANALO


MARIA ESTELITA B. ARLES

GENERAL INFORMATION SHEET (GIS)

**FOR THE YEAR 2012
STOCK CORPORATION**

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|--|---|
| CORPORATE NAME: <p align="center">GMA HOLDINGS, INC.</p> | DATE REGISTERED: <p align="right">15-Feb-06</p> |
| BUSINESS/TRADE NAME: <p align="center">GMA HOLDINGS, INC.</p> | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: <p align="center">CS200602356</p> | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 244-658-896 |
| DATE OF ANNUAL MEETING PER BY-LAWS: <p align="center">Last Friday of May</p> | WEBSITE/URL ADDRESS: |
| ACTUAL DATE OF ANNUAL MEETING: <p align="center">25-May-12</p> | E-MAIL ADDRESS: |
| COMPLETE PRINCIPAL OFFICE ADDRESS: <p align="center">5D Tower One, One McKinley Place, New Global Bonifacio City, Fort Bonifacio, Taguig City</p> | FAX NUMBER: 8120008 |
| COMPLETE BUSINESS ADDRESS: <p align="center">5D Tower One, One McKinley Place, New Global Bonifacio City, Fort Bonifacio, Taguig City</p> | TELEPHONE NUMBER(S): 8163716 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Co. Ms. Clairma T. Mangangay | SEC ACCREDITATION NUMBER (if applicable): 0085-AR-1 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p align="center">Holding Company</p> | INDUSTRY CLASSIFICATION: GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|----------------------|----------------------|---------|
| | | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| | | |
| | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET
STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: GMA HOLDINGS, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|------------------|------------------|------------------|--|
| | common | 10,000 | 10.00 | 100,000.00 |
| TOTAL | | 10,000 | TOTAL P | 100,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|--|------------------|-------------------|----------------|
| | 7 | common | 10,000 | | 10.00 | 100,000.00 | 100.00 |
| TOTAL | | | 10,000 | TOTAL | TOTAL P | 100,000.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|---------------------------------------|----------------------|------------------|------------------|--|---------------------------|-------------------|----------------|
| | | | | | | | |
| Percentage of Foreign Equity : | | TOTAL | | TOTAL | TOTAL P | | |
| | | | | | TOTAL SUBSCRIBED P | 100,000.00 | |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|------------------|-------------------|----------------|
| | 7 | common | 10,000 | 10.00 | 100,000.00 | 100.00 |
| TOTAL | | | 10,000 | TOTAL P | 100,000.00 | 100.00 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|------------------|------------------------|-------------------|----------------|
| | | | | | | |
| 0.00 % | | TOTAL | | TOTAL P | 100,000.00 | 100.00 |
| | | | | TOTAL PAID-UP P | 100,000.00 | 100.00 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification.

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: GMA HOLDINGS, INC. | | | | | | |
|---|-------|-------|--------------|-----------------------------------|-------------|---|
| DIRECTORS / OFFICERS | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
| 1. FELIPE L. GOZON 516 Buendia Avenue, Forbes Park, Makati City | Y | C | Y | n/a | n/a | 106-174-805 Filipino |
| 2. GILBERTO R. DUAVIT, JR. 50 Greenmeadows Ave. cor. Sparrow Street, Greenmeadows Subd. Quezon City | Y | M | Y | President | n/a | 158-147-748 Filipino |
| 3. JOEL MARCELO G. JIMENEZ No. 2401 Mabolo St., Dasmarinas Village, Makati City | Y | M | Y | n/a | n/a | 148-082-025 Filipino |
| 4. FELIPE S. YALONG Woodside Homes, Doña Hemedya Street, New Manila, Quezon City | Y | | Y | COO/CFO Corporate Treasurer | n/a | 102-874-052 Filipino |
| 5. JAIME C. LAYA 11 Panay Avenue, Quezon City | Y | M | Y | n/a | n/a | 103-175-886 Filipino |
| 6. ANNA-TERESA M. GOZON ABROGAR 76 Road 1, Project 6, Quezon City | N | | N | Corporate Secretary | n/a | 902-460-132 Filipino |
| 7. ARTEMIO V. PANGANIBAN 1203 Acacia St., Dasmarinas Village, Makati City | N | M | Y | n/a | n/a | 106-197-693 Filipino |
| 8. | | | | | | |
| 9. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GMA HOLDINGS, INC,

TOTAL NUMBER OF STOCKHOLDERS: 7

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|---|-------------------|--------------|------------------|----------------------|--|
| | TYPE | NUMBER | AMOUNT (Php) | | |
| 1. FELIPE L. GOZON Filipino 515 Buendia Avenue, Forbes Park, Makati City | common | 3,330 | 33,300.00 | 33,300.00 | 106-174-605 |
| | | | | | |
| | TOTAL | 3,330 | 33,300.00 | | |
| 2. GILBERTO R. DUAVIT, JR. Filipino 50 Greenmeadows Ave. cor. Sparrow St., Greenmeadows Subd., Quezon City | common | 3,330 | 33,300.00 | 33,300.00 | 168-147-748 |
| | | | | | |
| | TOTAL | 3,330 | 33,300.00 | | |
| 3. JOEL MARCELO G. JIMENEZ Filipino No. 2401 Maboto St., Dasmariñas Village, Makati City | common | 3,330 | 33,300.00 | 33,300.00 | 148-082-205 |
| | | | | | |
| | TOTAL | 3,330 | 33,300.00 | | |
| 4. ARTEMIO V. PANGANIBAN Filipino 1203 Acacia St., Dasmariñas Village, Makati City | common | 4 | 40.00 | 40.00 | 106-197-693 |
| | | | | | |
| | TOTAL | 4 | 40.00 | | |
| 5. MANUEL P. QUIOGUE Filipino 45 Emilio Jacinto St., Ayala Heights, Quezon City | common | 4 | 40.00 | 40.00 | 115-945-032 |
| | | | | | |
| | TOTAL | 4 | 40.00 | | |
| 6. FELIPE S. YALONG Filipino Woodside Homes, Doña Demady St, New Manila, Quezon City | common | 1 | 10.00 | 10.00 | 102-874-052 |
| | | | | | |
| | TOTAL | 1 | 10.00 | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **GMA HOLDINGS, INC.**

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES:

TOTAL ASSETS BASED ON LATEST AUDITED FS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
|--|-------------------|---------------|-------------------|------------------------|----------------------|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | |
| 7. JAIME C. LAYA Filipino 11 Panay Avenue, Quezon City | common | 1 | 10.00 | | 10.00 |
| | TOTAL | 1 | 10.00 | | |
| 8. | | | | | |
| 9. | | | | | |
| 10. | | | | | |
| 11. | | | | | |
| 12. | | | | | |
| 13. | | | | | |
| | TOTAL | 10,000 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 100,000.00 | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 100,000.00 |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company, separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GMA HOLDINGS, INC.

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|---|-------------------|--------|-----------------|------------------------|----------------------|--|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 15. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

| PLEASE PRINT LEGIBLY | | | |
|---|-----------------------|------------------------------------|--|
| CORPORATE NAME: GMA HOLDINGS, INC. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | | AMOUNT (PhP) | DATE OF BOARD RESOLUTION |
| 1.1 STOCKS | | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | | |
| 1.4 GOVERNMENT TREASURY BILLS | | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
| | | | |
| 3. TREASURY SHARES | | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | | AMOUNT (PhP) | DATE DECLARED |
| 5.1 CASH | | -na- | |
| 5.2 STOCK | | -na- | |
| 5.3 PROPERTY | | -na- | |
| TOTAL | | P | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | BSP | IC |
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| | | | |

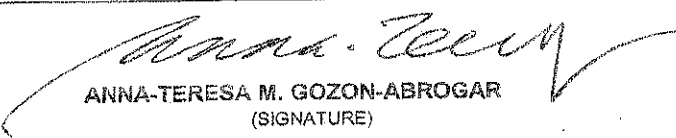
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ANNA-TERESA M. GOZON-ABROGAR, CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF () PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

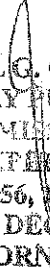
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF June 2012 in Makati City QUEZON CITY


ANNA-TERESA M. GOZON-ABROGAR
(SIGNATURE)

JUN 22 2012

SUBSCRIBED AND SWORN TO BEFORE ME IN QUEZON CITY, PHILIPPINES ON _____, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SOCIAL SECURITY NO. 33-2709000-4 AS WELL AS HER T.I.N. No. 902-450-132


ATTY. JOEL G. GORDOLA
NOTARY PUBLIC
NOTARIAL COMMISSION NO. 066
COMMISSION EXPIRES DEC. 31, 2012
PTR NO. 6010756, 1/03/2012, Q.C.
IBP NO. 823224 DEC. 2, 2011, Q.C.
ROLL OF ATTORNEY NO. 25103

DOC. NO: 99 :
PAGE NO. 40 :
BOOK NO. 74 :
SERIES OF 2012 :

COVER SHEET

| | | | | | | | | | |
|----|---|---|---|---|---|---|---|---|---|
| CS | 2 | 0 | 0 | 6 | 0 | 2 | 3 | 5 | 6 |
|----|---|---|---|---|---|---|---|---|---|

S.E.C. Registration Number

| | | | | | | | | | | | | | | | | | | | | |
|---|---|---|--|---|---|---|---|---|---|---|---|--|---|---|----|--|--|--|--|--|
| G | M | A | | H | O | L | D | I | N | G | S | | I | N | C. | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |

(Company's Full Name)

| | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|--|----|--|---|---|---|---|---|--|---|---|---|--|--|--|--|--|
| U | n | i | t | | 5D | | T | o | w | e | r | | O | n | e | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |

| | |
|---|-----------------------|
| Atty. Anna Teresa M. Gozon-Abrogar Contact Person | 816-3716 to 19 |
|---|-----------------------|

| | | | | | | | | |
|---|---|---|------------------------|---|---|--|---|---|
| <input style="width: 40px; height: 15px;" type="text"/> <i>Month</i> | <input style="width: 40px; height: 15px;" type="text"/> <i>Day</i> | 2012 AMENDED <table border="1" style="margin: 0 auto; border-collapse: collapse;"> <tr> <td style="width: 20px;">G</td><td style="width: 20px;">I</td><td style="width: 20px;">S</td><td style="width: 20px;"> </td> </tr> </table> FORM TYPE | G | I | S | | <input style="width: 40px; height: 15px;" type="text"/> <i>Month</i> | <input style="width: 40px; height: 15px;" type="text"/> <i>Day</i> |
| G | I | S | | | | | | |
| <i>Fiscal Year</i> | | | <i>Annual Meetings</i> | | | | | |

Secondary License Type, If Applicable

| | |
|--|---|
| <input style="width: 60px; height: 15px;" type="text"/> Dept. Requiring this Doc. | <input style="width: 240px; height: 15px;" type="text"/> Amended Articles Number/Section |
|--|---|

| | | |
|---|--|---|
| <input style="width: 140px; height: 15px;" type="text"/> Total No. of Stockholders | <input style="width: 170px; height: 15px;" type="text"/> Domestic | <input style="width: 130px; height: 15px;" type="text"/> Foreign |
|---|--|---|

To be accomplished by SEC Personnel concerned

| | |
|---|------------------|
| <input style="width: 290px; height: 15px;" type="text"/> File Number | _____ LCU |
| <input style="width: 290px; height: 15px;" type="text"/> Document I.D. | _____ Cashier |

STAMPS

AMENDED 2012 GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|---|--|
| CORPORATE NAME: GMA HOLDINGS, INC. | DATE REGISTERED: 15-Feb-06 |
| BUSINESS/TRADE NAME: GMA HOLDINGS, INC. | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: CS200602356 | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 244-658-896 |
| DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of May | WEBSITE/URL ADDRESS: |
| ACTUAL DATE OF ANNUAL MEETING: 25-May-12 | E-MAIL ADDRESS: |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 5D Tower One, One McKinley Place, New Global Bonifacio City, Fort Bonifacio, Taguig City | FAX NUMBER: 8120008 |
| COMPLETE BUSINESS ADDRESS: 5D Tower One, One McKinley Place, New Global Bonifacio City, Fort Bonifacio, Taguig City | TELEPHONE NUMBER(S): 8163716 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Co. Ms. Clairma T. Mangangay | SEC ACCREDITATION NUMBER (if applicable): 0085-AR-1 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company | INDUSTRY CLASSIFICATION: GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|----------------------|----------------------|---------|
| | | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| | | |
| | | |
| | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: GMA HOLDINGS, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|------------------|------------------|------------------|--|
| | common | 10,000 | 10.00 | 100,000.00 |
| TOTAL | | 10,000 | TOTAL P | 100,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|--|------------------|-------------------|----------------|
| | 7 | common | 10,000 | | 10.00 | 100,000.00 | 100.00 |
| TOTAL | | | 10,000 | TOTAL | TOTAL P | 100,000.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|---------------------------------------|----------------------|------------------|------------------|--|------------------|-------------------|----------------|
| Percentage of Foreign Equity : | | | TOTAL | TOTAL | TOTAL P | 100,000.00 | |
| | | | | TOTAL SUBSCRIBED P | | 100,000.00 | |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|------------------|-------------------|----------------|
| | 7 | common | 10,000 | 10.00 | 100,000.00 | 100.00 |
| TOTAL | | | 10,000 | TOTAL P | 100,000.00 | 100.00 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------------------------------|----------------------|------------------|------------------|------------------------|-------------------|----------------|
| 0.00 % | | | TOTAL | TOTAL P | 100,000.00 | 100.00 |
| | | | | TOTAL PAID-UP P | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: GMA HOLDINGS, INC. | | | | | | |
|--|-------|-------|--------------|-----------------------------------|-------------|---|
| DIRECTORS / OFFICERS | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
| 1. FELIPE L. GOZON 515 Buendia Avenue, Forbes Park, Makati City | Y | C | Y | n/a | n/a | 106-174-605 Filipino |
| 2. GILBERTO R. DUAVIT, JR. 50 Greenmeadows Ave. cor. Sparrow Street, Greenmeadows Subd. Quezon City | Y | M | Y | President | n/a | 158-147-748 Filipino |
| 3. JOEL MARCELO G. JIMENEZ No. 2401 Mabolo St., Dasmarinas Village, Makati City | Y | M | Y | n/a | n/a | 148-082-025 Filipino |
| 4. FELIPE S. YALONG Woodside Homes, Doña Hemedya Street, New Manila, Quezon City | Y | | Y | COO/CFO Corporate Treasurer | n/a | 102-874-052 Filipino |
| 5. JAIME C. LAYA 11 Panay Avenue, Quezon City | Y | I | Y | n/a | n/a | 103-175-586 Filipino |
| 6. ANNA-TERESA M. GOZON ABROGAR 76 Road 1, Project 6, Quezon City | N | | N | Corporate Secretary | n/a | 902-450-132 Filipino |
| 7. ARTEMIO V. PANGANIBAN 1203 Acacia St., Dasmarinas Village, Makati City | N | I | Y | n/a | n/a | 106-197-693 Filipino |
| 8. | | | | | | |
| 9. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GMA HOLDINGS, INC,

TOTAL NUMBER OF STOCKHOLDERS: 7 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|---|-------------------|--------------|------------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | | |
| 1. FELIPE L. GOZON Filipino 515 Buendia Avenue, Forbes Park, Makati City | common | 3,330 | 33,300.00 | 33,300.00 | 106-174-605 |
| | | | | | |
| | TOTAL | 3,330 | 33,300.00 | | |
| 2. GILBERTO R. DUAVIT, JR. Filipino 50 Greenmeadows Ave. cor. Sparrow St., Greenmeadows Subd., Quezon City | common | 3,330 | 33,300.00 | 33,300.00 | 158-147-748 |
| | | | | | |
| | TOTAL | 3,330 | 33,300.00 | | |
| 3. JOEL MARCELO G. JIMENEZ Filipino No. 2401 Mabolo St., Dasmarinas Village, Makati City | common | 3,330 | 33,300.00 | 33,300.00 | 148-082-205 |
| | | | | | |
| | TOTAL | 3,330 | 33,300.00 | | |
| 4. ARTEMIO V. PANGANIBAN Filipino 1203 Acacia St., Dasmarinas Village, Makati City | common | 4 | 40.00 | 40.00 | 106-197-693 |
| | | | | | |
| | TOTAL | 4 | 40.00 | | |
| 5. MANUEL P. QUIOGUE Filipino 45 Emilio Jacinto St., Ayala Heights, Quezon City | common | 4 | 40.00 | 40.00 | 115-945-032 |
| | | | | | |
| | TOTAL | 4 | 40.00 | | |
| 6. FELIPE S. YALONG Filipino Woodside Homes, Doña Demady St, New Manila, Quezon City | common | 1 | 10.00 | 10.00 | 102-874-052 |
| | | | | | |
| | TOTAL | 1 | 10.00 | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GMA HOLDINGS, INC.

TOTAL NUMBER OF STOCKHOLDERS: _____ **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** _____

TOTAL ASSETS BASED ON LATEST AUDITED FS: _____

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|--|-------------------|--------|-------------------|----------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 7. JAIME C. LAYA Filipino 11 Panay Avenue, Quezon City | common | 1 | 10.00 | | 10.00 | 103-175-586 |
| | | | | | | |
| | TOTAL | 1 | 10.00 | | | |
| 8. | | | | | | |
| 9. | | | | | | |
| 10. | | | | | | |
| 11. | | | | | | |
| 12. | | | | | | |
| 13. | | | | | | |
| | TOTAL | 10,000 | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 100,000.00 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 100,000.00 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **GMA HOLDINGS, INC.**

TOTAL NUMBER OF STOCKHOLDERS: _____ NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: _____

TOTAL ASSETS BASED ON LATEST AUDITED FS: _____

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|--|-------------------|--------|--------------|-----------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 15. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

PLEASE PRINT LEGIBLY

| | | | |
|---|--|---|--|
| CORPORATE NAME: GMA HOLDINGS, INC. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | | AMOUNT (PhP) | DATE OF BOARD RESOLUTION |
| 1.1 STOCKS | | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | | |
| 1.4 GOVERNMENT TREASURY BILLS | | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
| | | | |
| 3. TREASURY SHARES | | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | | AMOUNT (PhP) | DATE DECLARED |
| 5.1 CASH | | -na- | |
| 5.2 STOCK | | -na- | |
| 5.3 PROPERTY | | -na- | |
| | | TOTAL | P |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: Offer Securities for Sale | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Certificate of Permit to Offer Securities for Sale | Not applicable | |
| DATE ISSUED: | 16-Jul-07 | | |
| DATE STARTED OPERATIONS: | Listing Date and Commencement of Trading of the PDRs on the PSE: July 30, 2007 | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS 3 | TOTAL NO. OF RANK & FILE EMPLOYEES Not Applicable | TOTAL MANPOWER COMPLEMENT Not Applicable |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ANNA-TERESA M. GOZON-ABROGAR**, **CORPORATE SECRETARY** OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF () PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.


DONE THIS APR 12 2013 DAY OF April 2013 in Makati City _____.


ANNA-TERESA M. GOZON-ABROGAR
(SIGNATURE)

APR 12 2013

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON _____, AFFIANT
PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SOCIAL SECURITY NO. 33-2709000-4 AS WELL AS
HER T.I.N. No. 902-450-132

DOC. NO: 63 :
PAGE NO. 14 :
BOOK NO. 1 :
SERIES OF 2013 :


MARIA LOURDES M. PANGANIBAN
Appointment No. M-349
Notarial Public for Makati City
Until December 31, 2013
MCLE No. 14-000466-009-10
PTR No. 301-174-11130 Makati City
ISP No. 92321971-8-13/Manila IV
15th & 16th Flrs., Sagittarius Condominium
HV Dela Costa St., Salcedo Village
Makati City