

12 April 2013

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

3rd Floor, Philippine Stock Exchange Plaza

Ayala Avenue, Makati City

Gentlemen:

Please find the amended General Information Sheet which we filed with the Commission.

Thank you.

Very truly yours,

AYAHL ARI AUGUSTO P. CHIO

Alternate Corporate Information Officer



THE LAW FIRM OF

BELO GOZON ELMA PAREL ASUNCION & LUCILA

15th & 16th Floors, Sagittarius Condominiums III H.V. dela Costa Street, Salcedo Village, Makati City 1227



ALLIANCE OF LAW FIRMS

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April 11, 2013

Enrique M. Belo (1922-2004) Felipe L. Gozon Roberto O. Parel Gener E. Asuncion Roberto Rafael V. Lucila Eric Vincent A. Estoesta

Anna-Teresa Gozon-Abrogar* Pierre M. Cantara Regino A. Moreno Yvonne Angeli C. Lee Tupas* Maria Theresa E. De Mesa

Christine F. Bio Maria Lourdes M. Panganiban Edizer A. Enriquez Christine Joanne C. Navarro Paul Erik D. Manalo Roberto Rafael N. Lucila* Felipe Enrique M. Gozon Jr. Maria Estelita B. Arles Ivin Ronald D.M. Alzona Nina Mikaela S. Sarmiento

SPECIAL CONSULTANT Roberto L. Figueroa

SPECIAL PROJECTS
Antonio A. Merelos
Angelita D. De Guzman

*On Leave

SECURITIES AND EXCHANGE COMMISSION CORPORATION FINANCE DEPARTMENT

SEC Building, EDSA, Greenhills, Mandaluyong City

Attention:

Justina F. Callangan

Director

Re

GMA Holdings, Inc.'s 2012 GIS

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D By

RECEIVED OF PASECT 10 REVIEW OF FORW AND WORTENTS

2012 GIS

Gentlemen:

We write on behalf of our client, GMA Holdings, Inc. (the "Company") and refer to your attached letter dated March 18, 2013 (the "directive") which we received last April 10, 2013, directing the Company to amend its attached General Information Sheet which was filed last June 22, 2012 (hereinafter "June 22, 2012 GIS"), to include the following:

- (a) Independent Directors;
- (b) Top 20 Stockholders;
- (c) Type of License/Registration;
- (d) Date of the Issuance of the Secondary License;
- (e) Date the Company started operations;
- (f) Total annual compensation of Directors during the preceding year;
- (g) Total Number of Officers;
- (h) Total Number of Rank and File Employees; and
- (i) Total Manpower Complement.

In compliance thereof, we hereby submit the Company's amended General Information Statement for the year 2012 and respectfully offer the following explanation for the absence of the foregoing information in the June 22, 2012 GIS:

a) <u>Independent Directors</u>

Kindly note that we indicated the names of the Company's Independent Directors, namely Chief Justice Artemio V. Panganiban and Dr. Jaime Laya in p.3 as part of the Board of Directors. However, through mere oversight we indicated the letter "M" for Member instead of the letter "I" for Independent Director for the reason that upon typing "I", a notification in the Microsoft Excel softcopy of the GIS template from this Honorable Commission, appears and states as follows: 'Valid Entry Format "C" or "C" for Chairman "M" or "M" for Member', and automatically rejects the letter "I".'

Nonetheless, the Company has in its numerous filings before this Honorable Commission reported that Chief Justice Panganiban and Dr. Laya are the Company's Independent Directors, i.e., the Company's Information Statement (SEC 20-IS) as well as the Certifications of the Independent Directors executed by Chief Justice Panganiban and Dr. Laya for 2012.

In order to comply with the directive of this Honorable Commission we hereby correct the foregoing clerical error in the attached amended GIS and have typewritten the letter "I" to indicate the Independent Directors.

(b) <u>Top 20 Stockholders</u>;

The seven (7) stockholders listed in pages 4 to 5 of the June 22, 2012 GIS are the <u>only</u> stockholders of the Company.

- (c) Type of License/Registration;
- (d) Date of the Issuance of the Secondary License;
- (e) Date the Company started operations;

We no longer provided details of the foregoing information required in (c) (d) and (e) under p. 7, as we were of the honest belief in good faith that (c) and (d) are the same as the SEC Registration Number in p.1 of the June 14, 2012 GIS and that (e) is the same as the date of Registration indicated also in p. 1 of the June 14, 2012 GIS. Thus, we

were of the sincere impression that any other information required under the aforesaid portions of p.7 is not applicable anymore to the Company.

However, upon receipt of the attached directive we immediately called this Honorable Office to seek clarification¹ and were informed that (b) and (c) actually refer to the registration of shares/securities and that (d) refers to the date when the Company in fact began operating its business and not when it was first registered.

In compliance with this Honorable Office's Directive, we have indicated the required information in the attached amended GIS.

(f) Total annual compensation of Directors during the preceding year and (g) Total Number of Officers;

Kindly note that (f) is not applicable to the Company since its Directors, who are also Directors of GMA Network, Inc. serve pro bono. Similarly (g) is not applicable because other than the President, Corporate Treasurer and Corporate Secretary already listed under "Directors/Officers" in page 3 of the June 22, 2013, the Company has no other officers. Nevertheless, in order to comply with this Honorable Office's directive, the Company has indicated the number "3" in p.7 of its amended GIS.

(h) Total Number of Rank and File Employees; and

(i) Total Manpower Complement.

Letters (h) and (i) are not applicable since the Company has no rank and file employees nor a Manpower Complement because the Company does not engage in any other business or purpose except in relation to the issuance of Philippine Deposit Receipts (PDRs) relating to the Common Shares of GMA Network, Inc. for so long as the PDRs are outstanding, which includes maintaining the listing with the Philippine Stock Exchange.²

In view of the foregoing, the undersigned seek the kind indulgence of this Honorable Commission and request for the approval and admission of its attached amended GIS for 2012.

² P. 92, GMA Network, Inc. Prospectus, dated July 14, 2007.

¹ Telephone inquiry with Ms. Joy of the Corporate Finance Department of the SEC on April 10, 2013.

Thank you very much.

Very truly yours,

BELO GOZON ELMA PAREL ASUNCION & LUCILA

Ву:

ROBERTO O. PAREL

PAUL ERIK D. MANALO

MARIA ESTELITA B. ARLES



06222012001363



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandatuyong City, Metro Manila, Philippines Tel:(632) 726-0931 to 39 Fax:(632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Edmundo Guia Receiving Branch : SEC Head Office

Receipt Date and Time : June 22, 2012 05:20:13 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS

CS200602356

Company Name

GMA HOLDINGS, INC.

Industry Classification

Financial Holding Company Activities

Company Type.

Stock Corporation

Document Information

Document ID

106222012001363

Document Type

GENERAL INFORMATION SHEET

Document Code

GIŞ

Period Covered

May 25, 2012

No. of Days Late

0

Department

CED/CFD/CRMD/MRD

Remarks

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012 STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING, DO NOT LEAVE ANY ITEM BLANK, WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN
 THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN
 ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME FEFECTIVE.
- 5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR. SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF

| EXISTING LAVIS, NOLES AND NEGOLATIONS | | | |
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| CORPORATE NAME: | GMA HOLDINGS, INC | | DATE REGISTERED. |
| BUSINESS/TRADE NAME: | | | 15-Feb-0 |
| | GMA HOLDINGS, INC. | | FISCAL YEAR END: |
| SEC REGISTRATION NUMBER: | . CS200802358 | | December 31 |
| DATE OF ANNUAL MEETING PER BY-LAWS: | Lest Friday of May | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 244-658-896 |
| ACTUAL DATE OF ANNUAL MEETING: | | | WEBSITE/URL ADDRESS: |
| | 25-May-12 | | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: | | | E-MAIL ADDRESS: |
| 5D Tower One, One McKinley Place, New Global | Bonlfactio City, Fort Bonifacto, | Taguig City | E-illuic Application. |
| COMPLETE BUSINESS ADDRESS: | | | FAX NUMBER: |
| 5D Tower One, One McKinley Place, | New Global Bonifactio City, For | t Bonifacio, Taguig City | 8120008 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNE | ≧R; | SEC ACCREDITATION NUMBER (If applicable): | TELEPHONE NUMBER(S): 8163716 |
| Sycip Gorres Velayo & Co. | | 0085-AR-1 | |
| Ms. Clairma T. Mangangay PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY | ENGAGED IN: | INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |
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STOCK CORPORATION

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| · Common, Pre | eferred or othe | er olassification. | | | | The state of the s | | | |
| " Other than Di | rectors. Office | ers. Shareholders owning 1 | 0% of outstanding | snares | | | | | |

GENERAL INFORMATION SHEET STOCK CORPORATION

PLEASE PRINT LEGIBLY ======= CORPORATE NAME: GMA HOLDINGS, INC. DIRECTORS / OFFICERS TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or EXEC. STOCK NAME, NATIONALITY AND OFFICER INC'R BOARD HOLDER COMM. PASSPORT NO. FOR **CURRENT RESIDENTIAL ADDRESS FOREIGNERS** 106-174-605 n/a 1. FELIPE L. GOZON Υ C n/a Filipino 515 Buendis Avenus, Forbes Park, Maketi City 158-147-748 President n/a 2. GILBERTO R. DUAVIT, JR. M Filipino 50 Greenmendows Ave. cor. Sparrow Street, Greenmeadows Subd. Quezon City 148-082-025 n/a n/a 3. JOEL MARCELO G. JIMENEZ M Ettoino No. 2401 Mebolo St., Dasmarines Village, Mekell City 102-874-052 n/a COOKCEO 4. FELIPE S. YALONG Ÿ Filipino Corporate Woodside Homes, Doña Hemedy Street, New Manila, Treasurer Quezon City 103-175-586 Ý n/a M 5. JAIME C. LAYA n/a Filipino 11 Panay Avenue, Quezon City 902-450-132 Corporate n/e N 6. ANNA-TERESA M. GOZON ABROGAR N Secretary Filipino 76 Road 1, Project 6, Quezon City 106-197-693 N M 7. ARTEMIO V. PANGANIBAN FilipIno 1203 Acacia St., Dasmarinas Village, Makati City 8. 9. INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER

| | | STOCK CORF | | | | |
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| CORPORATE NAME: GMA HOLDINGS, INC, | | | | | | A STATE OF THE PROPERTY OF THE |
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| 1. FELIPÉ L, GOZON Filipino | semmon. | 3,330 | 33,300.00 | | 33,300.00 | 106-174-605 |
| 515 Buendia Avenue, Forbes Park, Makali City | TOTAL | 3,330 | 33,300.00 | | | |
| 2. GILBERTO R. DUAVIT, JR. | | | | | | 158-147-748 |
| Filipino | common | 3,330 | 33,300.00 | | 33,300.00 | |
| 50 Greenmeadows Ave. cor. Sparrow St. Greenmeadows Subd., Quezon City | TOTAL | 3,330 | 33, 300.00 | | | |
| | | | | | | 148-082-205 |
| 3. JOEL MARCELO G. JIMENEZ Filipino | common | 3,330 | 33,300.00 | | 33,300.00 | |
| No. 2401 Mabolo St., Dasmarinas Village, Makati City | TOTAL | 3,330 | 33,300.00 | | | |
| | | | | | | 106-197-693 |
| 4. ARTEMIO V. PANGANIBAN Filipino | common | 4 | 40.00 | | 40.00 | |
| 1203 Acacia St., Dasmarlnas Village, Makati City | TOTAL | | 40.00 | | | |
| | TOTAL | 60 | | | | 115-945-032 |
| 5. MANUEL P. QUIOGUE | | | and the second s | | 40,00 | 110-940-00 <u>~</u> |
| Filipino 45 Emílio Jacinto St., Ayala Heights, Quezon Clty | common | 4 | 40.00 | | 40,00 | |
| 40 Entillo scomo ott, rigata riogena, | TOTAL | 4 | 40,00 | | | |
| | | | g/ykw-cet/s@fettorset | | | 102-874-052 |
| 6. FELIPE S. YALONG Filipino | comman | 1 | 10.00 | | 10.00 | |
| Woodside Homes, Doña Demady St, New Manila, Quezon City | TOTAL | 1 | 10.00 | | | |
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| TOTAL AMOUNT OF SU | I BSCRIBE | D CAPITAL . | · · · · · · · · · · · · · · · · · · · | | | AND COLUMN TO THE PROPERTY OF |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

TOTAL AMOUNT OF PAID-UP CAPITAL

Vote: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities.

Attach separate sheet, if necessary.

STOCK CORPORATION

| CORPORATE NAME: GMA HOLDINGS, INC. | | | | | | | | | | | |
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| | | SHARES SUBSCRIBED | | | | | | | | | |
| name, nationality and current residential address | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | | | | | | |
| 7. JAIME C. LAYA Filipino | common | 1 | 10.00 | | 10.00 | | | | | | |
| 11 Panay Avenue, Quezon Cliy | TOTAL | 1 | 10.00 | | · | | | | | | |
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| 13. | TOTAL | | | | | | | | | | |
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| | W/pm.1-1-1 | | IT OF PAID-UP CAF | ITAL | 100,000.00 | | | | | | |

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the compan

separate sheet, If necessary.

GENERAL INFORMATION SHEET STOCK CORPORATION

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| 21. OTHERS (indicate the number of the remaining stockholders) | | | | | - | | | | | |
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| INSTRUCTION: SPECI | FY THE TO | OP 20 STOCKH | OLDERS AND INDI | CATE THE F | REST AS OTHERS | | | | | |
| Note: For PDTC Nominee included in the list, please in | idicate furt | her the beneficial | owners owning mor | e than 5% of a | any class of the com | pany's voting securities. | | | | |

GIS_STOCK (v.2005)

Attach separate sheet, if necessary.

STOCK CORPORATION

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| 1. INVESTMENT OF CORF | | | MINOGINI | t-14t t | | | | | |
| 1.1 STOCKS | OKI-OKATIOI+ | | | | palenta de Appareiro de Selación (19 | | agy i hadinding 194 sepanjaga manyadi da magi ahi a sepanjan sepanga dan permundi Sebes i seman da 11 da 1900. | | |
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| 1.2 BONDS/COMMERC | | | | | | | | | |
| by Private Corpora | ations) | | | <u>.</u> | | · · | | | |
| 1.3 LOANS/ CREDITS/ | ADVANCES | | | | | | | | |
| 1.4 GOVERNMENT TR | EASURY BILLS | | | | | The state of the s | | | |
| 1.5 OTHERS | Was Upaning | | | | | | | | |
| 2. INVESTMENT OF CORE | ORATE FUNDS IN A | TIVITIES | UNDER ITS | DATE | OF BO | ARD | DATE OF | | |
| SECONDARY PURPOS | ES (PLEASE SPECIF) | () | | RES | OLUTI | ON | STOCKHOLDERS | | |
| The state of the s | • | | | | | | RATIFICATION | | |
| | | | | | | | | | |
| 3. TREASURY SHARES | The state of the s | | | | | | % AS TO THE TOTAL | | |
| 3. IREASURT SHARES | 4 | | | NO. O | F SHA | RES | NO. OF SHARES | | |
| · | | | | | | | ISSUED | | |
| وينسوهههم | | | | | | | | | |
| 4. UNRESTRICTED/UNAP | DOODDIATED PETAI | VED FARI | VINGS AS OF E | ND OF LAST | FISC. | AL YEAR | The state of the s | | |
| | TOTAL THE MAKE | MATELVI | PRECEDING Y | EAR: | · · · · · · · · · · · · · · · · · · · | 4444 | The state of the s | | |
| 5. DIVIDENDS DECLAREI | O DOMING THE DAME | 71777 | | | *** * | | DATE DECLARED | | |
| TYPE O | F DIVIDEND | | | AMOUNT (Ph | 1F'} | | DRIE DEGENTED | | |
| 5.1 CASH | | -114 | | -na- | | | A STATE OF THE STA | | |
| 5.2 STOCK | | |) | -na- | | | AN STREET AND A ST | | |
| 5.3 PROPERTY | | | | | | | | | |
| 5.2 FACE -7431 | 7 | OTAL P | | | | | | | |
| 6. ADDITIONAL SHARES | | | | ************************************** | | | | | |
| [| | SHARES | · | | | AMOUNT | | | |
| DATE | NO, UF | OLIMICA | 4.p | | ************************************** | THE CONT | | | |
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| SECONDARY LICENSE/R | COLOR INCLUDING | SEC AND | OTHER GOV" | AGENCY: | | | 1 | | |
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| NAME OF AGENCY: | OEV. | | | | | | | | |
| TYPE OF LICENSE/REGN. | | | | | | | | | |
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| DATE STARTED | | | | | | | | | |
| OPERATIONS: | A PROPERTY OF THE PARTY OF THE | TOTAL | NO, OF OFFIC | ERS TOTAL | NO O | F RANK A | TOTAL MANPOWER | | |
| TOTAL ANNUAL COM | MPENSATION OF | IUIALI | YU, UF UFFICE | | | OYEES | COMPLEMENT | | |
| DIRECTORS DURING | | - | | 3 Studen | | | | | |
| FISCAL YEAF | ((III PHP) | | | | | | | | |
| 15-450-018 | | | | | | | | | |
| introvides | | | PROFILE TO THE PROPERTY OF THE PROPERTY OF | Company of the Compan | | SOUTH THE PERSON AS A STREET OF THE PERSON A | | | |
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| 1. ANNA-TERESA M. GOZON-ABROGAR, CORPORATE SECRETARY OF THE ABOVE-MENTIONED (NAME) (POSITION) |
|--|
| CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF () PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT. |
| I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT OF HEAD FOR THE SAID REVOCATION. |
| DONE THISDAY OF June 2012 in Makati CityOUEZON CITY |
| ann. Teen |
| ANNA-TERESA M. GOZON-ABROGAR (SIGNATURE) |
| JUN 2 2 20121 AFFIANT |
| SUBSCRIBED AND SWORM TO BEFORE WE TO THE |
| PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SOCIAL SECURITY NO. 33-2709000-4 AS WELL AS |
| HER T.I.N. No. 902-450-132 |
| igwedge |
| ATTY JOEL G. GORDOLA |
| NOTARY JUBLIC NOTARIAL COMMISSION NO. 066 |
| DOU. NOT 1 the Property of the |
| PTR NO. 6010756, 1/03/2012, Q.C. |
| WENNER TO COMMON A MARKET OF THE PROPERTY OF T |
| SERIES OF 2012: IBP NO. 823224 DEC. 2, 2011, Q.C. ROLL OF ATTORNEY NO. 25103 |

COVER SHEET

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AMENDED 2012 GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012 STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK, WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF

| EXISTING LAWS, ROLES AND REGULATIONS | · | | |
|--|----------------------------------|---|--|
| _#==B0=##==B9=###==B9=### | ===== PLEASE PRINT LEGIBLY == | | |
| CORPORATE NAME: | GMA HOLDINGS, INC. | | DATE REGISTERED: |
| BUSINESS/TRADE NAME: | | | 15-Feb-06 |
| | GMA HOLDINGS, INC. | | -FISCAL YEAR END: |
| SEC REGISTRATION NUMBER: | CS200602356 | | December 31 |
| DATE OF ANNUAL MEETING PER BY-LAWS: | Last Friday of May | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 244-658-896 |
| ACTUAL DATE OF ANNUAL MEETING: | 25-May-12 | | WEBSITE/URL ADDRESS: |
| COMPLETE PRINCIPAL OFFICE ADDRESS: | | | E-MAIL ADDRESS: |
| 5D Tower One, One McKinley Place, New Global Bo | mifactio City, Fort Bonifacio, T | aguig City | E-WAIL ADDRESS: |
| COMPLETE BUSINESS ADDRESS: | | | FAX NUMBER: |
| 5D Tower One, One McKinley Place, Ne | w Global Bonifactio City, Fort | Bonifacio, Taguig City | 8120008 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: | | SEC ACCREDITATION NUMBER (if applicable): | TELEPHONE NUMBER(S): 8163716 |
| Sycip Gorres Velayo & Co. | | 0085-AR-1 | |
| Ms. Clairma T. Mangangey PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY EN | IGAGED IN: | 0085-AR-1 INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |
| Holding Company | | | |
| ====================================== | | | |
| PARENT COMPANY | SEC REGISTRATION | | DRESS |
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| SUBSIDIARY/AFFILIATE | SEC REGISTRATION | N NO. AD | DRESS |
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| NOT | TE: USE ADDITIONAL SHEET IF N | ECESSARY | |
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STOCK CORPORATION

| ==== | | | === PLEASE | PRINT LEGIB | LY ====== | ======================================= | :=== | |
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| CORPORATE | NAME: G | MA HOLDINGS, INC. | · | | | | | |
| | | | CAPITA | L STRUCTURE | | | | |
| AUTHORIZED C | APITAL STO | СК | | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STAT | ED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | |
| | | common | 10,000 | | 10.00 | 100,000.00 | | |
| | | | | | | 100,000.00 | | |
| | | TOTAL | 10,000 | | TOTAL P | 100,000.00 | | |
| SUBSCRIBED C | APITAL | | | NUMBER OF | ** | *** | | |
| FILIPINO | NO. OF STOCK-HOLDERS | | NUMBER OF SHARES | SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | | common | 10,000 | | 10.00 | 100,000.00 | 100.00 | |
| | - | | | | | | | |
| | | TOTAL | 10,000 | TOTAL | TOTAL P | 100,000.00 | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Percentage of | l Foreign Equi | ty: TOTAL | | TOTAL | TOTAL P | | | |
| | | | | TOTAL SI | JBSCRIBED P | 100,000.00 | | |
| PAID-UP CAP | ITAL | | | | ··- | <u> </u> | T . | |
| FILIPINO | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STAT | ED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| <u></u> | | | | | | | | |
| | 7 | common | 10,000 | | 10.00 | 100,000.00 | 100.00 | |
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| | L | TOTAL | 10,000 | | TOTAL P | 100,000.00 | 100.00 | |
| FOREIGN (INDICATE BY NATIONALITY) | | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | | AMOUNT (PhP) | % OF OWNERSHIP | |
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| 0.00.07 | <u></u> | TOTAL | <u> </u> | | TOTAL P | | | |
| 0.00 % | ·········· | TOTAL | | TOTAL PAID | | 100,000.00 | 100.00 | |
| <u> </u> | | | | <u> </u> | | | | |
| | | NOTE: | USE ADDITION | IAL SHEET IF N | IECESSARY | | | |

Common, Preferred or other classification

Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

STOCK CORPORATION CORPORATE NAME: GMA HOLDINGS, INC. DIRECTORS / OFFICERS TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or EXEC. STOCK NAME, NATIONALITY AND OFFICER INC'R **BOARD** COMM. PASSPORT NO. FOR HOLDER **CURRENT RESIDENTIAL ADDRESS FOREIGNERS** 106-174-605 Υ n/a n/a С 1. FELIPE L. GOZON Filipino 515 Buendia Avenue, Forbes Park, Makati City 158-147-748 Y President n/a М 2. GILBERTO R. DUAVIT, JR. Filipino 50 Greenmeadows Ave. cor.Sparrow Street, Greenmeadows Subd. Quezon City 148-082-025 n/a М Υ n/a 3. JOEL MARCELO G. JIMENEZ Filipino No. 2401 Mabolo St., Dasmarinas Village, Makati City 102-874-052 COO/CFO n/a 4. FELIPE S. YALONG Filipino Corporate Woodside Homes, Doña Hemedy Street, New Manila, Treasurer Quezon City 103-175-586 n/a Υ n/a $\overline{\mathsf{Y}}$ 5, JAIME C. LAYA Ι Filipino 11 Panay Avenue, Quezon City 902-450-132 N Corporate n/a N 6. ANNA-TERESA M. GOZON ABROGAR Secretary Filipino 76 Road 1, Project 6, Quezon City 106-197-693 n/a N Υ n/a 7. ARTEMIO V. PANGANIBAN Ι Filipino 1203 Acacia St., Dasmarinas Village, Makati City 9.

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE; "N" FOR NOMINATION

AND ELECTION COMMITTEE, ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

| | GENE | RAL INFOR STOCK COR | MATION SHE PORATION | ET | | |
|--|-----------|------------------------|------------------------|----------------|-----------------|---|
| #== # #== # #== # #== # #== # | :======= | | | ==##=== | | ##==# |
| CORPORATE NAME: GMA HOLDINGS, INC, | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 7 N | O. OF STOCKHOLDER | RS WITH 10 | OOR MORE SHARES | SEACH: |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCE | IAL STATE | MENTS: | | | | |
| TOTAL AGGETS BASES ST. E. T. E | | TOCKHOLDER'S | SINFORMATION | | | |
| | | | SUBSCRIBED | | | TAX IDENTIFICATION NO. |
| NAME, NATIONALITY AND | | SHARLO | | % OF | AMOUNT PAID | (TIN) FOR FILIPINOS or PASSPORT NO. FOR |
| CURRENT RESIDENTIAL ADDRESS | TYPE | NUMBER | AMOUNT (PhP) | OWNER- SHIP | (PhP) | FOREIGNERS |
| 1. FELIPE L. GOZON | | | | OHIE | | 106-174-605 |
| Filipino | common | 3,330 | 33,300.00 | | 33,300.00 | |
| 515 Buendia Avenue, Forbes Park, Makati City | | | | | | |
| 5 10 Basilaia 7 (101105) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | TOTAL | 3,330 | 33,300.00 | | | ** · * |
| | | | | | | 158-147 - 748 |
| 2. GILBERTO R. DUAVIT, JR. | | 0.000 | 22 200 00 | - | 33,300.00 | |
| Filipino | common | 3,330 | 33,300.00 | | 00,000.00 | |
| 50 Greenmeadows Ave. cor. Sparrow St., Greenmeadows Subd., Quezon City | TOTAL | 3,330 | 33,300.00 | | | |
| Gleeningadows Sassay Question 5-19 | TOTAL | 3,330 | 00,000.00 | | | |
| 3. JOEL MARCELO G. JIMENEZ | | | | | | 148-082-205 |
| Filipino | common | 3,330 | 33,300.00 | | 33,300.00 | |
| No. 2401 Mabolo St., Dasmarinas Village, Makati | | | | | | |
| City | TOTAL | 3,330 | 33,300.00 | | | |
| | | | | | | 106-197-693 |
| 4. ARTEMIO V. PANGANIBAN | <u> </u> | 4 | 40.00 | | 40.00 | |
| Filipino | common | 4 | 40.00 | - | .5,00 | |
| 1203 Acacia St., Dasmarinas Village, Makati City | TOTAL | 4 | 40.00 | | | |
| | IOTAL | | .3.00 | | | |
| 5. MANUEL P. QUIOGUE | | | | | | 115-945-032 |
| Filipino | common | 4 | 40.00 |] | 40.00 | |
| 45 Emilio Jacinto St., Ayala Heights, Quezon City | | | |] | | |
| | TOTAL | 4 | 40.00 | | | |
| | | | | | | 102-874-052 |
| 6. FELIPE S. YALONG | common | 1 | 10.00 | + | 10.00 | |
| Filipino Woodside Homes, Doña Demady St, New Manila. | | | | 1 | | |
| Quezon City | TOTAL | 1 | 10.00 | 1 | | |
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INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

TOTAL AMOUNT OF PAID-UP CAPITAL

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

TOTAL AMOUNT OF SUBSCRIBED CAPITAL

STOCK CORPORATION

| ORPORATE NAME: GMA HOLDINGS, INC | • | | | | | |
|---|---------------|----------------|--|------------------------|----------------------|--|
| OTAL NUMBER OF STOCKHOLDERS: | <u> </u> | NC | O. OF STOCKHOLDE | RS WITH 1 | OO OR MORE SHARE | S EACH: |
| OTAL ASSETS BASED ON LATEST AUDITED FS: | | | | | | |
| | ST | OCKHOLDER'S IN | NFORMATION | | | |
| | | SHARES SU | BSCRIBED | | | TAX IDENTIFICATION NO |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
| 7. JAIME C. LAYA | | | 40.00 | | 10.00 | 103-175-586 |
| Filipino | common | 1 | 10.00 | | 10.00 | |
| 11 Panay Avenue, Quezon City | TOTAL | 1 | 10.00 | | | |
| 3. | | | | | | |
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| 13. | | | | Ī | | |
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| | TOTAL | 10,000 | | 4 | | |
| TOTAL AMOUNT O | F SUBSCRIBE | D CAPITAL | 100,000.00 | 1 | | |
| TO THE AMOUNT O | | | T OF PAID-UP CA | | 100,000.00 | |
| | | | | | | |
| INSTRUCTION: SE Note: For PDTC Nominee included in the list, ple | PECIFY THE TO | OP 20 STOCKHOL | DERS AND INDICA | TE THE F | REST AS OTHERS | anyle vating conveition |

GENERAL INFORMATION SHEET STOCK CORPORATION

| | | = PLEASE PR | INT LEGIBLY === | | | |
|---|--|---------------------|-------------------|------------------------|------------------------|--|
| CORPORATE NAME: GMA HOLDINGS, INC. | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | ······································ | T | NO. OF STOCKHOLD | ERS WITH 10 | 0 OR MORE SHARE | S EACH: |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | | | | | |
| | S | TOCKHOLDER'S | SINFORMATION | | | |
| | | SHARES | SUBSCRIBED | | TAX IDENTIFICATION NO. | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
| 15. | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SU | BSCRIBE | | JNT OF PAID-UP C | APITAL | | |
| INSTRUCTION: SPECI | EY THE TO | | | | REST AS OTHERS | |
| Note: For PDTC Nominee included in the list, please in Attach separate sheet, if necessary. | ndicate furi | ther the beneficial | owners owning mor | e than 5% of | any class of the com | pany's voting securities. |

GENERAL INFORMATION SHEET STOCK CORPORATION

| PLEASE PRINT LEGIBLY | | | | | | | | | |
|---|---|--|----------------------------|--------------------------|---------|-------------------------|--|--|--|
| CORPORATE NAME: | GMA HOLDINGS, INC. | | | | | | | | |
| JURPURATE NAME: | | | | | | | | | |
| | DDODATE | AMOUNT (PhP | | DATE OF BOARD RESOLUTION | | | | | |
| I. INVESTMENT OF CO FUNDS IN ANOTHER | CORPORATION | | | | | | | | |
| 1.1 STOCKS | COOK STORTS | | | | | | | | |
| | | <u> </u> | | | | | | | |
| 1.2 BONDS/COMM | ERCIAL PAPER (issued | 4,0 | | | | | | | |
| by Private Corp | TS/ ADVANCES | | - | ĺ | | | | | |
| | }_ | | | | | | | | |
| 1.4 GOVERNMENT | TREASURY BILLS | | | | <u></u> | | | | |
| 1.5 OTHERS | | | | | | DATE OF | | | |
| · ···································· | DEPORATE FINDS IN AC | TIVITIES UNDER ITS SECONDARY PURPO | SES | DATE OF BOA | 1. | DATE OF STOCKHOLDERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | | | | RESOLUTION | | RATIFICATION | | | |
| (1 22702 01 2511 11) | | | | 441111 | | | | | |
| | | | - | | } | | | | |
| | | | | | | % AS TO THE TOTAL | | | |
| 3. TREASURY SHARE | S | | | NO. OF SHAF | RES | NO. OF SHARES | | | |
| | • | | | | | ISSUED | | | |
| | | | | | | | | | |
| | | OF LACT FICO | AL VEAD | | | | | | |
| 4. UNRESTRICTED/UI | NAPPROPRIATED RETAIN | NED EARNINGS AS OF END OF LAST FISCA | AL TEAR | | | | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | | OUNT (PhP) | | DATE DECLARED | | | |
| TYPE OF DIVIDEND | | | AMOUNT (PhP) DATE DECLARED | | | | | | |
| -4 CASH | | | | -na- | | | | | |
| | | | | -na- | | | | | |
| | | | | -na- | | | | | |
| 5.3 PROPERTY | | TOTAL | P | | | | | | |
| 6 ADDITIONAL SHAP | RES ISSUED DURING THE | PERIOD: | | | AMOU | MT | | | |
| DATE | | NO. OF SHARES | | AMOUNT | | | | | |
| 2771.2 | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | FOR OUTDATION MITH | SEC AND OTHER GOV'T AGENCY: Offer Se | curities for Sale |) | | | | | |
| SECONDARY LICENS | E/KEGISTRATION WITH | SEC | В | 3 P | | IC | | | |
| NAME OF AGENCY: | | Permit to Offer Securities for Sale | Not applicable | | | | | | |
| LICENSE/REGN. | Certificate of | remain to Ottor Securities for Sale | | | | | | | |
| DATE ISSUED: | | 16-Jul-07 | | | | | | | |
| | Living Date and Common | cement of Trading of the PDRs on the PSE: July | | | | | | | |
| DATE STARTED OPERATIONS: | 30, 2007 | i | | | | TOTAL MANPOWER | | | |
| TOTAL ANNIIA | COMPENSATION OF | TOTAL NO. OF OFFICERS | 3 | TOTAL NO. | | COMPLEMENT | | | |
| DIRECTORS DURI | NG THE PRECEDING | | | & FILE EMP Not Appli | | Not Applicable | | | |
| FISCAL Y | EAR (in PhP) | | | Hot Appli | | | | | |
| | | | | - | | | | | |
| | | | | | | | | | |
| | The second se | | | | | | | | |

I, ANNA-TERESA M. GOZON-ABROGAR, CORPORATE SECRETARY OF THE ABOVE-MENTIONED (POSITION) (NAME)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY INFORMATION SHEET WHICH CONSISTS OF (ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS PR 1 DANOF April 2013 in Makati City_

ANNA-TERESA M. GOZON-ABROGAR

(SIGNATURE)

APR 1 2 2013

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON

PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SOCIAL SECURITY NO. 33-2709000-4 AS WELL AS

HER T.I.N. No. 902-450-132

Appointment Nb. M-349 Notarial Public of Makati City Unit December 2013

DOC. NO: PAGE NO.

BOOK NO. SERIES OF 2013:

MCLE No. 10+106845610-09-10 PTR 9th, 90% of 50% for 13% labell City 18P No. 92321-21-8-13/Manila IV

15" & 16" Firs., Sagillarius Condominium HV Dela Costa St., Salcedo Village

Makati City