

27 March 2013

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encamacion

Head, Disclosure Department

3rd Floor, Philippine Stock Exchange Plaza

Ayala Avenue, Makati City

Gentlemen:

Please find the details of GMA Holdings, Inc's ASM scheduled on the 31st of May 2013.

Thank you.

Very truly yours,

AYAHL ARI AUGUSTO P. CHIO

Vice President Investor Relations and Compliance

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

4.	. March 27, 2013 Date of Report	
2.	2. SEC Identification Number CS200602356 3.	BIR Tax Identification No. 244-658-896-000
4.	GMA Holdings, Inc. Exact name of issuer as specified in its charter	
K)	5. Philippines 6. (S Province, country or other jurisdiction In of incorporation	EC Use Only) dustry Classification Code:
7.	7. Unit 5D Tower One, McKinley Place, New Bo Fort Bonifacio, Taguig City Address of principal office	nifacio Global City,Postal Code
8.	(632) 982-7777 Issuer's telephone number, including area code	
9.	9.	
Former name or former address, if changed since last report		
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA		
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	Philippine Deposit Receipts (PDRs)	861,558,300

SEC FORM 17-C

GMA HOLDINGS, INC.

11. Item 9 - Other Events

Please be informed that the Annual Stockholders' Meeting of GMA HOLDINGS INC. will be held on May 31, 2013 at 10:00 a.m. at the Aubergine Restaurant Patisserie 32^{nd} and 5^{th} Building, 5^{th} Avenue cor. 32^{nd} Street, Bonifacio Global Taguig, City. Only stockholders of record as of April 30, 2013 shall be entitled to notice of the meeting and vote.

The agenda for the meeting is as follows:

- 1. Certification of Notice and Quorum.
- 2. Approval of the Minutes of the Annual Stockholders' Meeting Held on May 27, 2012.
- 3. Annual Report of the President.
- 4. Financial Report.
- 5. Ratification of the Acts of the Board of Directors/Corporate Officers.
- 6. Election of the External Auditor.
- 7. Consideration of such other business as may properly come before the meeting.
- 8. Adjournment.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GMA Holdings, Inc. (Registrant)

March 27, 2013

Date

ANNA TERESA M. GOZON-ABROGAR

Corporate Secretary