

# COVER SHEET

CS 2 0 0 6 0 2 3 5 6  
S.E.C. Registration Number

G M A H O L D I N G S , I N C .  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(Company's Full Name)

5 D T O W E R O N E O N E  
O N E M C K I N L E Y P L A C E  
N E W B O N I F A C I O G L O B A L  
C I T Y T A G U I G C I T Y

ARI P. CHIO  
Contact Person

982-7777

\_\_\_\_\_  
Month Day  
Fiscal Year

1 7 - C  
FORM TYPE

\_\_\_\_\_  
Month Day  
Annual Meetings

\_\_\_\_\_  
Secondary License Type, If Applicable

\_\_\_\_\_  
Dept. Requiring this Doc.

\_\_\_\_\_  
Amended Articles Number/Section

\_\_\_\_\_  
Total No. of Stockholders

\_\_\_\_\_  
Domestic

\_\_\_\_\_  
Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
File Number

\_\_\_\_\_  
LCU

\_\_\_\_\_  
Document I.D.

\_\_\_\_\_  
Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **October 2, 2012**  
Date of Report (Date of earliest event reported)
2. **CS200602356**  
SEC Identification Number
3. **244-658-896**  
BIR Tax Identification No.
4. **GMA HOLDINGS, INC.**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**..... 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **5D Tower One, One McKindly Place, new Global Bonifacio City**  
**Fort Bonifacio, Taguig**  
Address of principal office      Postal Code
8. **(632) 9827777**  
Issuer's telephone number, including area code
9. **NOT APPLICABLE**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class of Securities	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Philippine Deposit Receipts relating to GMA Network, Inc. Common Shares	861,034,300

11. Indicate the item numbers reported herein: **Item 9 Others.**

In compliance with the reporting obligation of listed companies as stated in paragraph 6 of SEC Memorandum Circular No. 4, Series of 2012 (Guidelines for the Assessment of the Performance of Audit Committees of Companies Listed on the Exchange), please be informed that GMA Holdings, Inc. has drafted its Audit Committee Charter subject to the approval of the Board of Directors on the scheduled regular meeting on October 25, 2012. Notwithstanding the absence of a formal Audit Committee Charter, the Company has implemented best practices in the performance of the functions and responsibilities of the Audit Committee based on the revised Manual on Corporate Governance pursuant to SEC Memorandum Circular No. 6 Series of 2009. The prescribed self-assessment shall be conducted by the Audit Committee as soon as the Board has determined the period during which such self-assessment shall be undertaken by the Audit Committee.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GMA HOLDINGS, INC.**  
Issuer

**October 2, 2012**  
Date

By:

  
**JAMES C. LAYA**  
Chairman, Audit Committee

  
**EDUARDO P. SANTOS**  
Compliance Officer