

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **January 27, 2011**
Date of Report (Date of earliest event reported)
2. **5213**
SEC Identification Number
3. **000-917-916**
BIR Tax Identification No.
4. **GMA NETWORK, INC.**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**..... 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **GMA Network Center, Timog Avenue corner EDSA, Diliman QC**
Address of principal office Postal Code
8. **(632) 9827777**
Issuer's telephone number, including area code
9. **NOT APPLICABLE**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class of Securities | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-----------------------------------|---|
| Common Shares | 3,361,047,000 |
11. Indicate the item numbers reported herein:

ITEM 9. OTHER MATTERS:

During the regular meeting of the Board held today, the Board of Directors has set the date of the Annual Stockholders' Meeting (ASM) to May 18, 2011 with April 20, 2011 as the Record date.

Similar to last year, GMA PDR Holders (GMAP) can attend the ASM as guests. The same record date shall apply.

The Board also approved the request of a shareholder to convert 34,420 Preferred Shares into 6,884 Common Shares.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

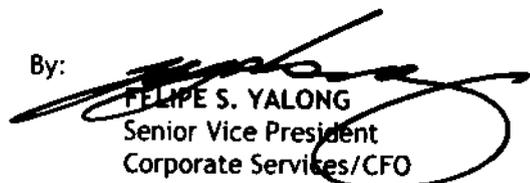
GMA NETWORK, INC.

January 27, 2011

Issuer

Date

By:


FELIPE S. YALONG
Senior Vice President
Corporate Services/CFO