



11 January 2013

SECURITIES AND EXCHANGE COMMISSION

Attention: Director Justina F. Callangan
Corporate Finance Department
SEC Building, EDSA, Mandaluyong City

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Avenue, Makati City

Gentlemen:

Attached is the Public Ownership Report as of December 31, 2012. Please refer to the Note/s portion for additional information on how the figures were computed.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'AYAH' followed by a stylized flourish.

AYAHL ARI AUGUSTO P. CHIO

Vice President

Investor Relations and Compliance

GMA NETWORK INC
 Computation of Public Ownership as of Dec 31, 2012

Type of Shares	Preferred Shares	GMA7 (Common)*	GMAP (PDRs)**	Total	% to total I/O Shares
Number of Issued Shares	7,500,000,000	3,364,692,000			
Less: Number of Treasury Shares	492,816	3,645,000			
Sub Total	7,499,507,184	3,361,047,000	945,432,000		
Effect of the Philippine Deposit Receipts (PDRs)					
PDRs converted into common			87,922,200		
Outstanding PDRs		857,509,800	857,509,800		
Common used as underlying to the PDR			750,000		
PDRs bought by the Company		2,503,537,200	856,759,800	3,360,297,000	
Outstanding Common Shares and PDRs					
Effect of the Preferred Shares ***					
Conversion Factor - Preferred to Common	1/5	1,499,901,437.0		1,499,901,437	
Effect of Full Conversion - Preferred to Common		4,003,438,637	856,759,800	4,860,198,437	
Total					
<u>Directors</u>					
Felipe L. Gozon	26,880	3,181	-	3,181	0.00%
Effect of Full Conversion - Preferred to Common		5,376	-	5,376	0.00%
Indirect ****			-	8,557	0.00%
<u>Gilberto R. Duavit Jr.</u>					
Direct	12	4,007,006	1,200,000	5,207,006	0.11%
Effect of Full Conversion - Preferred to Common		2		2	0.00%
Indirect [thru]				5,207,008	0.11%
<u>Jose Marcelo G. Jimenez</u>					
Direct	6	11,000,003		11,000,003	0.23%
Effect of Full Conversion - Preferred to Common		1		1	0.00%
Indirect [thru]				11,000,004	0.23%

Anna Teresa Gozon-Abrogar						
Direct						
Effect of Full Conversion - Preferred to Common	6	529,003	-	529,003	0.01%	
Indirect [thru Jaeta Holdings]		1		1	0.00%	
			942,825	529,004	0.01%	
Judith D. Vazquez				942,825	0.02%	
Direct	378	588,158		588,158	0.01%	
Effect of Full Conversion - Preferred to Common		75		75	0.00%	
Indirect [thru]				588,233	0.01%	
Laura J. Westfall						
Direct	6	2		2	0.00%	
Effect of Full Conversion - Preferred to Common		1		1	0.00%	
Indirect [thru]				3	0.00%	
Felipe S. Yalong						
Direct	6	1,613,000		1,613,000	0.03%	
Effect of Full Conversion - Preferred to Common		1		1	0.00%	
Indirect [thru]				1,613,001	0.03%	
Independent Directors						
Artemio V. Panganiban		588,001		588,001	0.01%	
Direct	0					
Indirect [thru]						
Jaime C. Laya						
Direct	0	294,001		294,001	0.01%	
Indirect [thru Dynaminds]		300,000		300,000	0.01%	
Corporate Secretary						
Roberto O. Parrel						
Direct		-		-	0.00%	
Indirect [thru]						
Subtotal (with effect of full conversion)		27,294	18,927,812	2,142,825	21,070,637	0.43%

Officers

Felipe L. Gozon
Direct
Indirect (thru)

Gilberto R. Duvavit Jr.
Direct
Indirect (thru)

Felipe S. Yalong
Direct
Indirect (thru)

Miguel C. Enriquez *****
Direct
Indirect (thru)

Mariann L. Flores
Direct
Indirect (thru)

Subtotal (with effect of full conversion) - -

1,403,000

-

1,403,000

0.03%

929,000

929,000

0.02%

474,000

474,000

0.01%

Principal/Substantial Stockholders

FIG Management & Development Corp

Direct 2,181,898,644
Effect of Full Conversion - Preferred to Common 664,182,027
Indirect (thru) 436,379,728
84,907,125

2,181,898,644

664,182,027

84,907,125

749,089,152

15.41%

Gozon Development Corp

Direct 46,245,306
Effect of Full Conversion - Preferred to Common 13,905,954
Indirect (thru) 9,249,061

46,245,306

13,905,954

13,905,954

0.29%

Gozon Development Corp

Indirect (thru) 23,155,015

23,155,015

9,249,061

9,249,061

0.19%

