

11 January 2013

SECURITIES AND EXCHANGE COMMISSION

Attention: Director Justina F. Callangan

Corporate Finance Department

SEC Building, EDSA, Mandaluyong City

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

3rd Floor, Philippine Stock Exchange Plaza

Ayala Avenue, Makati City

Gentlemen:

Attached is the Public Ownership Report as of December 31, 2012. Please refer to the Note/s portion for additional information on how the figures were computed.

Thank you.

Very truly yours,

AYAHL ARI AUGUSTO P. CHIO

Vice President

Investor Relations and Compliance

GMA NETWORK INC Computation of Public Ownership as of Dec 31, 2012

Indirect [thru]	Effect of Full Conversion - Freferred to Common		Jose Marcelo G. Jimenez	Indirect [thru]		Dispect	Gilberto R. Duavit Jr.	Indiract ****		Effect of Full Conversion - Preferred to Common	Direct	Directors Felipe L. Gozon		Effect of the Preferred Shares *** Conversion Factor - Preferred to Common Effect of Full Conversion - Preferred to Common Total	Outstanding Common Shares and FDRs	Common used as underlying to the FUK PDRs bought by the Company	;	Effect of the Philippine Deposit Receipts (PDRs) PDRs converted into common	Sub Total	Number of Issued Shares Less: Number of Treasury Shares	Type of Shares
		o				12					26,880		Preferred Shares	1/5					7,499,507,184	7,500,000,000	Preferred Shares
_	٢	11,000,003				4,007,006				5,376	3,181		GNA7 (Common) *	1,499,901,437.0 4,003,438,637	2,503,537,200	008,606,768			3,361,047,000	3,364,692,000 3,645,000	GNA7 (Common) +
						1,200,000		ı			1		GMAP (PDRs) **	856,759,800	856,759,800	750,000	857,509,800	87,922,200	945,432,000		CMAP (PDRs) **
	11,000,004	11,000,003			5,207,008	5,207,006		ı	8,557	5,376	3,181		Total	1,499,901,437 4,860,198,437	3,360,297,000						Total
	0.23%	0.23%		, , ,	0.119	0.11		0.00%	0.00%	0.00%	0.00%		% to total								

0.43%	21,070,637	2,142,825	719,724,01	467,12	
			10 007 010	27 204	Subtotal (with affect of full conversion)
0.00					Indirect [thru]
	ı		ı		Direct
					Roberto O. Parel
					Corporate Secretary
0.01%	300,000		300,000		Indirect (thru Dynawinds)
0 01#	294 001		294,001	0	Direct
					Jaime C. Laya
					Indirect [thru]
O. O. *	700,002			0	Direct
	588 001		588,001		Artemio V. Panganiban
					Independent Directors
0.03%	1,613,001				Indirect [thru]
0.00%	1 613 81	ı			
0.03%	1,613,000		000,010,1	•	Effect of Full Conversion - Preferred to Common
			1 613 000	'n	Direct
					Felipe S. Yalong
0.00%	t.				Indirect [thru]
0.00%	, -	1	F		
0.00%	. 20		• •	ď	Effect of Full Conversion - Preferred to Common
)	ħ	
					Laura J. Westfall
0.01%	368,233				Indirect [thru]
0.00%	75	ı	õ		
0.01%	588,158		7500,130		Effect of Full Conversion - Preferred to Common
	1		500 150	378	Direct
					Judith D. Varquez
0.028	942,825	942,825			THATTACK [CHEA GRACE DOIGINGS]
0.019	529,004	,			Tilesont ftrus Poets Williams
0.008	1		Ľ		Effect of Full Conversion - Preferred to Common
0	529.003	ı	529,003	6	Direct
					Anna Teresa Gozon-Abrogar

Gozon Davelopment Corp Direct Effect of Full Conversion - Preferred to Common Indirect [thru]	Principal/Substantial Stockholders FIG Management & Development Corp Direct Effect of Full Conversion - Preferred to Common Indirect (thru]	Subtotal (with effect of full conversion)	Marisea L. Flores Direct Indirect [thru]	Miguel C. Enriquez ****** Direct Indirect [thru]	Felipe S. Yalong Direct Indirect [thru]	<pre>Gilberto R. Duavit Jr. Direct Indirect [thru]</pre>	Officers Falipe L. Gozon Direct Indirect [thru]
46,245,306	2,181,898,644						_
13,905,954 9,249,061	664,182,027 436,379,728	1,403,000	474,000	929,000		•	
	84,907,125						
13,905,954 9,249,061 23,155,015	749,089,152 436,379,728 1,185,468,880	1,403,000	474,000	929,000			
0.29% 0.19% 0.48%	15.41% 8.98% 24.39%	0.034	0.01%	0.024			

*	15,020,670	4,514,361	500,000	5,014,361	0.10%
Effect of Full Conversion - Preferred to Common		3,004,134		3,004,134	0.06%
Indirect [thru]				8,018,495	0.16%
Group Management					
Effect of Full Conversion - Preferred to Common	M, 0MU, 000, 000	525,161,061	50,455,600	525,161,061	17.66% 10.81%
Indirect [thru]				1,383,441,250	28.46%
M.A. Jimenez Enterprises Direct	1,508,978,826	453,882,095		453 882 005	
Effect of Full Conversion - Preferred to Common		301,795,765		301,795,765	6.21%
Indirect [thru]		***		755,677,860	15.55*
Television International Corporation					
Direct	1,111,661,610	334,378,037		334,378,037	6.88%
Prince of both contacton - branching to common		222,352,522		222,332,322	4.57%
Indirect [thru]				556,710,359	11,45%
Subtotal (with effect of full conversion)	7,489,610,364	3,758,597,934	153,873,925	3,912,471,859	80.50%
Others GMA Retirement Plan		6.924.000	53 279 A00	004 505 03	
TOTAL (Common Shares/PDRs)		2,287,925,218	209,296,150	2,497,221,368	74.32%
Public Float				,	25.68%
TOTAL (CS/PDRs + effect of full conversion of PS) Public Float	7,489,637,658	3,785,852,746	209,296,150	3,995,148,896	82.20% 17.80%
Note/s: * Foreign Ownership not allowed for GMA7 Common Shares and Preferred Shares	* and Preferred	Shares			

***** Statements of Changes in Beneficial Ownership are regularly submitted to the Exchange via ODiSy

^{*} Foreign Ownership not allowed for GMA? Common Shares and Preferred Shares
** No Foreign Ownership Limit for GMA Philippine Deposit Receipts (PDRs)

^{***} Preferred Shares are not listed but are convertible to Common Shares at a ratio of 5 (PS):1 (CS). When computing for the adopted a policy wherein the Company will buy the fractional shares. conversion of Preferred Shares to Common, there are instances wherein the resulting shares are fractional. The Company

For this purpose though, we are just reflecting it under Gozon Foundation Inc. to avoid a double count.
***** While Miguel Enriquez has retired, he has been retained as Consultant with the same responsibilities as when he was **** Atty. Felipe L. Gozon reflected as Indirect the 500,000 PDRs acquired by Gozon Foundation Inc last 05/30/12 in his SEC Form 23B

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