



11 July 2013

SECURITIES AND EXCHANGE COMMISSION

Attention: Director Justina F. Callangan
Corporate Finance Department
SEC Building, EDSA, Mandaluyong City

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Avenue, Makati City

Gentlemen:

Attached is the Public Ownership Report as of June 30, 2013. Please refer to the Note/s portion for additional information on how the figures were computed.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be "AL" or similar initials, written in a cursive style.

AYAHL ARI AUGUSTO P. CHIO

Vice President

Investor Relations and Compliance

GMA NETWORK INC
 Computation of Public Ownership as of June 30, 2013

Type of Shares	Preferred Shares	GMA7 (Common)*	GMAP (PDRs)**	Total	% to total I/O Shares
Number of Issued Shares	7,500,000,000	3,364,692,000	87,922,200	1,499,901,437	
Less: Number of Treasury Shares	492,816	3,645,000	857,509,800	4,860,198,437	
Sub Total	7,499,507,184	3,361,047,000	945,432,000		
Effect of the Philippine Deposit Receipts (PDRs) PDRs converted into common			87,922,200		
Outstanding PDRs		857,509,800	857,509,800		
Common used as underlying to the PDR			750,000		
PDRs bought by the Company		2,503,537,200	856,759,800	3,360,297,000	
Outstanding Common Shares and PDRs					
Effect of the Preferred Shares ***					
Conversion Factor - Preferred to Common					1/5
Effect of Full Conversion - Preferred to Common Total		1,499,901,437.0	856,759,800	1,499,901,437	
		4,003,438,637		4,860,198,437	
<u>Directors</u>	<u>Preferred Shares</u>	<u>GMA7 (Common)*</u>	<u>GMAP (PDRs)**</u>	<u>Total</u>	<u>% to total I/O Shares</u>
Felipe L. Goron	26,880	3,181	-	3,181	0.00%
Direct		5,376		5,376	0.00%
Effect of Full Conversion - Preferred to Common				8,557	0.00%
Indirect ****				-	0.00%
Gilberto R. Duavit Jr.					
Direct	12	4,007,006	1,200,000	5,207,006	0.11%
Effect of Full Conversion - Preferred to Common		2		2	0.00%
Indirect (thru)				5,207,008	0.11%
Jose Marcelo G. Jimenez					
Direct	6	11,000,003		11,000,003	0.23%
Effect of Full Conversion - Preferred to Common		1		1	0.00%
Indirect (thru)				11,000,004	0.23%

Anna Teresa Gozon-Abrogar								
Direct	6	529,003	-	529,003	0.01%			
Effect of Full Conversion - Preferred to Common		1		529,004	0.00%			
Indirect (thru Jeata Holdings)			942,825	942,825	0.01%			
Judith D. Vazquez								
Direct	378	588,158		588,158	0.01%			
Effect of Full Conversion - Preferred to Common		75		588,233	0.00%			
Indirect (thru)								
Laura J. Westfall								
Direct	6	2		2	0.00%			
Effect of Full Conversion - Preferred to Common		1		1	0.00%			
Indirect (thru)				3	0.00%			
Felipe S. Yalong								
Direct	6	1,613,000		1,613,000	0.03%			
Effect of Full Conversion - Preferred to Common		1		1,613,001	0.00%			
Indirect (thru)								
Independent Directors								
Artemio V. Panganiban		200,001		200,001	0.00%			
Direct	0							
Indirect (thru)								
Jaime C. Layza								
Direct	0	294,001		294,001	0.01%			
Indirect (thru Dynaminds)		300,000		300,000	0.01%			
Corporate Secretary								
Roberto O. Parel								
Direct		-		-	0.00%			
Indirect (thru)								
Subtotal (with effect of full conversion)	27,294	18,539,812	2,142,825	20,682,637	0.43%			

Officers

Felipe L. Goron
Direct
Indirect [thru]

Gilberto R. Duavit Jr.
Direct
Indirect [thru]

Felipe S. Yalong
Direct
Indirect [thru]

Miguel C. Enriquez *****
Direct
Indirect [thru]

Mariassa I. Flores
Direct
Indirect [thru]

Ronaldo P. Mastrioli
Direct
Indirect [thru]

Subtotal (with effect of full conversion) -

Principal/Substantial Stockholders

FLG Management & Development Corp
Direct 2,181,898,644

Effect of Full Conversion - Preferred to Common
Indirect [thru]

Goron Development Corp
Direct 46,245,306

Effect of Full Conversion - Preferred to Common
Indirect [thru]

1,757,000

-

1,757,000

0.04%

929,000

929,000

0.02%

474,000

474,000

0.01%

354,000

354,000

0.01%

664,182,027

84,907,125

749,089,152

15.41%

436,379,728

436,379,728

8.98%

1,185,468,880

24.39%

13,905,954

13,905,954

0.29%

9,249,061

9,249,061

0.19%

23,155,015

0.48%

Gozon Foundation Inc. ****						
Direct						
Effect of Full Conversion - Preferred to Common	15,020,670	4,514,361	500,000	5,014,361	0.10%	
Indirect (thru)		3,004,134		3,004,134	0.06%	
				8,018,495	0.16%	
Group Management						
Direct	2,625,805,308	789,813,389	68,466,800	858,280,189	17.66%	
Effect of Full Conversion - Preferred to Common		525,161,061		525,161,061	10.81%	
Indirect (thru)				1,383,441,250	28.46%	
M.A. Jimenez Enterprises						
Direct	1,508,978,826	453,882,095		453,882,095	9.34%	
Effect of Full Conversion - Preferred to Common		301,795,765		301,795,765	6.21%	
Indirect (thru)				755,677,860	15.55%	
Television International Corporation						
Direct	1,111,661,610	334,378,037		334,378,037	6.88%	
Effect of Full Conversion - Preferred to Common		222,332,322		222,332,322	4.57%	
Indirect (thru)				556,710,359	11.45%	
Subtotal (with effect of full conversion)	7,489,610,364	3,758,597,934	153,873,925	3,912,471,859	80.50%	
Others						
GMA Retirement Plan		6,924,000	49,279,400	56,203,400	1.16%	
TOTAL (Common Shares/PDRs)		2,287,891,218	205,296,150	2,493,187,368	74.20%	
Public Float					25.80%	
TOTAL (CS/PDRs + effect of full conversion of PS)	7,489,637,658	3,785,818,746	205,296,150	3,991,114,896	82.12%	
Public Float					17.88%	

Note/s:

- * Foreign Ownership not allowed for GMA7 Common Shares and Preferred Shares
- ** No Foreign Ownership limit for GMA Philippine Deposit Receipts (PDRs)
- *** Preferred Shares are not listed but are convertible to Common Shares at a ratio of 5 (PS):1 (CS). When computing for the conversion of Preferred Shares to Common, there are instances wherein the resulting shares are fractional. The Company adopted a policy wherein the Company will buy the fractional shares.
- **** Atty. Felipe L. Gozon reflected as Indirect the 500,000 PDRs acquired by Gozon Foundation Inc last 05/30/12 in his SEC Form 23B For this purpose though, we are just reflecting it under Gozon Foundation Inc. to avoid a double count.
- ***** While Miguel Enriquez has retired, he has been retained as Consultant with the same responsibilities as when he was the SVP for Radio
- ***** Statements of Changes in Beneficial Ownership are regularly submitted to the Exchange via ODISY