



11 April 2013

SECURITIES AND EXCHANGE COMMISSION

Attention: Director Justina F. Callangan
Corporate Finance Department
SEC Building, EDSA, Mandaluyong City

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Avenue, Makati City

Gentlemen:

Attached is the Public Ownership Report as of March 31, 2013. Please refer to the Note/s portion for additional information on how the figures were computed.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "ARC", written over a white rectangular area.

AYAHL ARI AUGUSTO P. CHIO

Vice President

Investor Relations and Compliance

Type of Shares	Preferred Shares	GMA7 (Common) *	GMA7 (PDRs) **	Total	
Anna Teresa Gozon-Abrogar	6	529,003	-	529,003	0.01%
Direct		1		1	0.00%
Effect of Full Conversion - Preferred to Common			942,825	529,004	0.01%
Indirect [thru Jeata Holdings]				942,825	0.02%
Judith D. Vazquez	378	588,158		588,158	0.01%
Direct		75		75	0.00%
Effect of Full Conversion - Preferred to Common				588,233	0.01%
Indirect [thru]					
Laura J. Westfall	6	2		2	0.00%
Direct		1		1	0.00%
Effect of Full Conversion - Preferred to Common				3	0.00%
Indirect [thru]					
Felipe S. Yalong	6	1,613,000		1,613,000	0.03%
Direct		1		1	0.00%
Effect of Full Conversion - Preferred to Common				1,613,001	0.03%
Indirect [thru]					
Independent Directors					
Artemio V. Pangniban	0	588,001		588,001	0.01%
Direct					
Indirect [thru]					
Jaime C. Laya	0	294,001		294,001	0.01%
Direct		300,000		300,000	0.01%
Indirect [thru Dynawinds]					
Corporate Secretary					
Roberto O. Parel		-		-	0.00%
Direct					
Indirect [thru]					
Subtotal (with effect of full conversion)	27,294	18,927,812	2,142,825	21,070,637	0.43%

Type of Shares	Preferred Shares	GAAP (Common) *	GAAP (PDRs) **	Total
<u>Officers</u>				
Felipe L. Gozon				
Direct				
Indirect [thru]				
Gilberto R. Duavit Jr.				
Direct				
Indirect [thru]				
Felipe S. Yalong				
Direct				
Indirect [thru]				
Miguel C. Enriquez *****				
Direct		929,000		929,000
Indirect [thru]				
Marissa L. Flores				
Direct		474,000		474,000
Indirect [thru]				
Subtotal (with effect of full conversion)	-	1,403,000	-	1,403,000
<u>Principal/Substantial Stockholders</u>				
FLG Management & Development Corp				
Direct	2,181,898,644	664,182,027	84,907,125	749,089,152
Effect of Full Conversion - Preferred to Common		436,379,728		436,379,728
Indirect [thru]				1,185,468,880
Gozon Development Corp				
Direct	46,245,306	13,905,954		13,905,954
Effect of Full Conversion - Preferred to Common		9,249,061		9,249,061
Indirect [thru]				23,155,015

0.03%

0.02%

0.01%

15.41%

8.98%

0.29%

0.19%

0.48%

Type of Shares	Preferred Shares	GM7 (Common) *	GM7 (PDRs) **	Total
Gozon Foundation Inc. ****				
Direct	15,020,670	4,514,361	500,000	5,014,361
Effect of Full Conversion - Preferred to Common		3,004,134		3,004,134
Indirect [thru]				8,018,495
Group Management				
Direct	2,625,905,308	789,813,389	68,466,800	858,280,189
Effect of Full Conversion - Preferred to Common		525,161,061		525,161,061
Indirect [thru]				1,383,441,250
M.A. Jimenez Enterprises				
Direct	1,508,978,826	453,882,095		453,882,095
Effect of Full Conversion - Preferred to Common		301,795,765		301,795,765
Indirect [thru]				755,677,860
Television International Corporation				
Direct	1,111,661,610	334,378,037		334,378,037
Effect of Full Conversion - Preferred to Common		222,332,322		222,332,322
Indirect [thru]				556,710,359
Subtotal (with effect of full conversion)	7,489,610,364	3,758,597,934	153,873,925	3,912,471,859
Others				
GMA Retirement Plan		6,924,000	50,279,400	57,203,400
TOTAL (Common Shares/PDRs)		2,287,925,218	206,296,150	2,494,221,368
Public Float				74,234
TOTAL (CS/PDRs + effect of full conversion of PS)	7,489,637,658	3,785,852,746	206,296,150	3,992,148,896
Public Float				82,144
				17,864

Note/s:

* Foreign Ownership not allowed for GM7 Common Shares and Preferred Shares

** No Foreign Ownership Limit for GMA Philippine Deposit Receipts (PDRs)

*** Preferred Shares are not listed but are convertible to Common Shares at a ratio of 5 (PS):1 (CS). When computing for the conversion of Preferred Shares to Common, there are instances wherein the resulting shares are fractional. The Company adopted a policy wherein the Company will buy the fractional shares.

**** Atty. Felipe L. Gozon reflected as Indirect the 500,000 PDRs acquired by Gozon Foundation Inc last 05/30/12 in his SEC Form 23B For this purpose though, we are just reflecting it under Gozon Foundation Inc. to avoid a double count.

***** While Miguel Enriquez has retired, he has been retained as Consultant with the same responsibilities as when he was the SVP for Radio

***** Statements of Changes in Beneficial Ownership are regularly submitted to the Exchange via ODISY