

12 October 2012

SECURITIES AND EXCHANGE COMMISSION

Attention: Director Justina F. Callangan

Corporate Finance Department

SEC Building, EDSA, Mandaluyong City

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

3rd Floor, Philippine Stock Exchange Plaza

Ayala Avenue, Makati City

Gentlemen:

Attached is the Public Ownership Report as of September 30, 2012. Please refer to the Note/s portion for additional information on how the figures were computed.

Thank you.

Very truly yours,

AYAHL ARI AUGUSTO P. CHIO

Vice President

Investor Relations and Compliance

CMA NETWORK INC Computation of Public Ownership as of Sept 30, 2012

Jose Marcelo G. Jimenez Direct Effect of Full Conversion - Preferred to Common Indirect [thru]	Gilberto R. Duavit Jr. Direct Effect of Full Conversion - Preferred to Common Indirect [thru]	Direct Effect of Full Conversion - Preferred to Common Indirect ****	Directors Felipp I Coron	Effect of the Preferred Shares *** Conversion Factor - Preferred to Common Effect of Full Conversion - Preferred to Common Total	Effect of the Philippine Deposit Receipts (PDRs) PDRs converted into common Outstanding PDRs Common used as underlying to the PDR PDRs bought by the Company Outstanding Common Shares and PDRs	Type of Shares Number of Issued Shares Less: Number of Treasury Shares Sub Total
<u> </u>	# N	26,880	Preferred Shares	1/5_		Preferred Shares 7,500,000,000 492,816 7,499,507,184
11,000,003	4 ,007,006 2	3,181 5,376	GMA7 (Common) *	1,499,901,437.0 3,999,904,137	861,044,300	GMA7 (Common) * 3,364,692,000 3,645,000 3,361,047,000
	1,200,000	l į	GMAP (PDRs) **	860,294,300	84,387,700 861,044,300 750,000	GMAP (PDRg)** 945,432,000
11,000,003 1 11,000,004	5,207,006 2 5,207,008	3,181 5,376 8,557	Total	1,499,901,437 4,860,198,437	3,360,297,000	<u>Total</u>
0.23% 0.00% 0.73%	0.00% 0.11% 0.00%	0.00% 0.00%	% to total I/O Shares			

0.438	21,070,037	-/			
200	21 070 637	2.142.825	18,927,812	27,294	Subtotal (with effect of full conversion)
0.00					Indirect [thru]
0 000	ı		ı		Direct
					Roberto O. Parel
					Corporate Secretary
0.01%	300,000		300,000		Indirect (thru Dynawinds)
0.01%	294,001		294,001	0	Direct
					Jaime C. Laya
					Indirect [thru]
Q. OF 8	700,			0	Direct
	588.001		588,001		Artemio V. Panganiban
					Independent Directors
0.03%	1,613,001				Indirect [thru]
0.00%	1	1	-		SECOND CONTRACTOR CONTRACTOR CONTRACTOR
0.03%	1,613,000		1,613,000	σ	MANAGET ON THE POSTS AND THE POSTS OF THE PO
				1	relige S. Malong
0.00%	لد				Indirect [thru]
0.00%	1	ı			Eliact of full Conversion - Frenezied to Common
0.00%	N		2	6	
					Laura J. Westfall
					Indirect [thru]
0.01%	588,233	1			
0.00%	75		75		Effect of Full Conversion - Preferred to Common
0 01	588, 158		588,158	376	Direct
					Judith D. Vazquez
0.02%	942,825	942,825			Indirect [thru Jeata Holdings]
0.019	529,004	ı			
0.014	529,003 1	ı	1		Effect of Full Conversion - Preferred to Common
			F 30 00 00 00 00 00 00 00 00 00 00 00 00	'n	Anna Teresa Gozon-Abrogar Direct

Indirect [thru]	Gozon Development Corp Direct Effect of Full Conversion - Preferred to Common	Indirect [thru]	Principal/Substantial Stockholders FLG Management & Development Corp Direct Effect of Full Conversion - Preferred to Common	Subtotal (with effect of full conversion)		Miguel C. Enriquez ***** Direct Indirect [thru]	Felipe S. Yalong Diract Indiract [thru]	<pre>Gilberto R. Duavit Jr. Direct Indirect [thru]</pre>	Officers Felipe L. Gozon Direct Indirect [thru]
	46,245,306		2,181,898,644	-					
	13,905,954 9,249,061		664,182,027 436,379,728	1,403,000	474,000	929,000			
	ı		84,907,125						
23,155,015	13,905,954 9,249,061	1,185,468,880	749,089,152 436,379,728	1,403,000	474,000	929,000			
0.48%	0.29% 0.19%	24.39%	15.41% 8.98%	0.03%	0.01%	0.02%			

Gozon Foundation Inc. **** Direct Effect of Full Conversion - Preferred to Cosmon	15,020,670	4,514,361 3,004,134	500,000	5,014,361 3,004,134 8,018,495	0.10% 0.06% 0.16%
Indirect [thru] Group Management				8,018,495	0.16%
Group Management Direct Effect of Full Conversion - Preferred to Common Indirect [thru]	2,625,805,308	789,813,389 525,161,061	68,466,800	858,280,189 525,161,061 1,383,441,250	17.66% 10.81% 28.46%
M.A. Jimenez Enterprises Direct Pirect of Full Conversion - Preferred to Common	1,508,978,826	453,882,095 301,795,765		453,882,095 301,795,765 755,677,860	9,348 6,21 4 15,558
Indirect [thru]				, 000	
Television International Corporation Direct Effect of Full Conversion - Preferred to Common Indirect (thru)	1,111,661,610	334,378,037 222,332,322		334,378,037 222,332,322 556,710,359	6.88% 4.57% 11.45%
Subtotal (with affact of full conversion)	7,489,610,364	3,758,597,934	153,873,925	3,912,471,859	80.50%
Others GMA Retirement Plan		6,924,000	53,279,400	60,203,400	1.24%
TOTAL (Common Shares/PDRs) Public Float		2,287,925,218	209,296,150	2,497,221,368	74.32% 25.68%
TOTAL (CS/PDRs + effect of full conversion of PS) Public Float	7,489,637,658	3,785,852,746	209,296,150	3,995,148,896	82.20% 17.80%
Note/s:					

^{*} Foreign Ownership Not Allowed for GMA7 Common Shares and Preferred Shares

^{**} No Foreign Ownership Limit for GMA Philippine Deposit Receipts (PDRs)

^{***} Preferred Shares are not listed but are convertible to Common Shares at a ratio of 5 (PS):1 (CS). When computing for the conversion of Preferred Shares to Common, there are instances wherein the resulting shares are fractional. The Company adopted a policy wherein the Company will buy the fractional shares.

For this purpose though, we are just reflecting under Gozon Foundation Inc. to avoid a double count. **** Atty. Felipe L. Gozon reflected as Indirect the 500,000 PDRs acquired by Gozon Foundation Inc last 05/30/12 in his SEC Form 23B

^{*****} While Miguel Enriquez has retired, he has been retained as Consultant with the same responsibilities as when he was the SVP for Radio

^{*****} Statements of Changes in Beneficial Ownership are regularly submitted to the Exchange via ODiSy