



10 October 2013

**SECURITIES AND EXCHANGE COMMISSION**

Attention: Director Justina F. Callangan  
Corporate Finance Department  
SEC Building, EDSA, Mandaluyong City

**PHILIPPINE STOCK EXCHANGE, INC.**

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Avenue, Makati City

Gentlemen:

Attached is the Public Ownership Report as of September 30, 2013. Please refer to the Note/s portion for additional information on how the figures were computed.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be "A. Chio".

**AYAHL ARI AUGUSTO P. CHIO**

*Vice President*

*Investor Relations and Compliance*

GVA NETWORK INC  
 Computation of Public Ownership as of September 30, 2013

|                                 |                  |
|---------------------------------|------------------|
| Type of Shares                  | Preferred Shares |
| Number of Issued Shares         | 7,500,000,000    |
| Less: Number of Treasury Shares | 492,816          |
| Sub Total                       | 7,499,507,184    |

Effect of the Philippine Deposit Receipts (PDRs)  
 PDRs converted into common  
 Outstanding PDRs  
 Common used as underlying to the PDR  
 PDRs bought by the Company  
 Outstanding Common Shares and PDRs

|   |     |
|---|-----|
| Effect of the Preferred Shares ***              | 1/5 |
| Conversion Factor - Preferred to Common         |     |
| Effect of Full Conversion - Preferred to Common |     |
| Total   |     |

|   |                  |
|---|------------------|
| Directors                                       | Preferred Shares |
| Felipe L. Gozon                                 | 26,880           |
| Effect of Full Conversion - Preferred to Common |                  |

Indirect \*\*\*\*

|   |    |
|---|----|
| Gilberto R. Duavit Jr.                          | 12 |
| Direct  |    |
| Effect of Full Conversion - Preferred to Common |    |
| Indirect [thru]                                 |    |

|   |   |
|---|---|
| Jose Marcelo G. Jimenez                         | 6 |
| Direct  |   |
| Effect of Full Conversion - Preferred to Common |   |
| Indirect [thru]                                 |   |

|                |               |       |
|----------------|---------------|-------|
| GVA7 (Common)* | GVA7 (PDRs)** | Total |
| 3,364,692,000  |               |       |
| 3,645,000      |               |       |
| 3,361,047,000  | 945,432,000   |       |

|               |             |               |
|---------------|-------------|---------------|
| 857,509,800   | 87,922,200  |               |
| 2,503,537,200 | 857,509,800 |               |
|               | 750,000     |               |
|               | 856,759,800 |               |
|               |             | 3,360,297,000 |

|                 |               |               |
|-----------------|---------------|---------------|
| 1,499,901,437.0 | 1,499,901,437 |               |
| 4,003,438,637   | 856,759,800   | 4,860,198,437 |

|                |               |       |                       |
|----------------|---------------|-------|-----------------------|
| GVA7 (Common)* | GVA7 (PDRs)** | Total | % to total I/O Shares |
| 3,181          | -             | 3,181 | 0.00%                 |
| 5,376          | -             | 5,376 | 0.00%                 |
|                |               | 8,557 | 0.00%                 |

|           |           |           |       |
|-----------|-----------|-----------|-------|
| 4,007,006 | 1,200,000 | 5,207,006 | 0.11% |
| 2         |           | 2         | 0.00% |
|           |           | 5,207,008 | 0.11% |

|            |  |            |       |
|------------|--|------------|-------|
| 11,000,003 |  | 11,000,003 | 0.23% |
| 1          |  | 1          | 0.00% |
|            |  | 11,000,004 | 0.23% |

|  |               |                   |                  |                   |              |  |  |
|--|---------------|-------------------|------------------|-------------------|--------------|--|--|
| Anna Teresa Gozon-Abrogar                        |               |                   |                  |                   |              |  |  |
| Direct   | 6             | 529,003           | -                | 529,003           | 0.01%        |  |  |
| Effect of Full Conversion - Preferred to Common  | 1             |                   |                  | 529,004           | 0.01%        |  |  |
| Indirect (thru Jeata Holdings)                   |               |                   | 942,825          | 942,825           | 0.02%        |  |  |
| Judith D. Vazquez                                |               |                   |                  |                   |              |  |  |
| Direct   | 378           | 588,158           |                  | 588,158           | 0.01%        |  |  |
| Effect of Full Conversion - Preferred to Common  |               | 75                |                  | 75                | 0.00%        |  |  |
| Indirect (thru)                                  |               |                   |                  | 588,233           | 0.01%        |  |  |
| Laura J. Westfall                                |               |                   |                  |                   |              |  |  |
| Direct   | 6             |                   |                  | 2                 | 0.00%        |  |  |
| Effect of Full Conversion - Preferred to Common  |               |                   |                  | 1                 | 0.00%        |  |  |
| Indirect (thru)                                  |               |                   |                  | 3                 | 0.00%        |  |  |
| Felipe S. Yalong                                 |               |                   |                  |                   |              |  |  |
| Direct   | 6             | 1,613,000         |                  | 1,613,000         | 0.03%        |  |  |
| Effect of Full Conversion - Preferred to Common  |               | 1                 |                  | 1                 | 0.00%        |  |  |
| Indirect (thru)                                  |               |                   |                  | 1,613,001         | 0.03%        |  |  |
| Independent Directors                            |               |                   |                  |                   |              |  |  |
| Artemio V. Panganiban                            |               |                   |                  |                   |              |  |  |
| Direct   | 0             | 200,001           |                  | 200,001           | 0.00%        |  |  |
| Indirect (thru)                                  |               |                   |                  |                   |              |  |  |
| Jaine C. Laya                                    |               |                   |                  |                   |              |  |  |
| Direct   | 0             | 294,001           |                  | 294,001           | 0.01%        |  |  |
| Indirect (thru Dynaminds)                        |               | 300,000           |                  | 300,000           | 0.01%        |  |  |
| Corporate Secretary                              |               |                   |                  |                   |              |  |  |
| Roberto O. Pared                                 |               |                   |                  |                   |              |  |  |
| Direct   |               | -                 |                  | -                 | 0.00%        |  |  |
| Indirect (thru)                                  |               |                   |                  |                   |              |  |  |
| <b>Subtotal (with effect of full conversion)</b> | <b>27,294</b> | <b>18,539,812</b> | <b>2,142,825</b> | <b>20,682,637</b> | <b>0.43%</b> |  |  |

Officers

Felipe L. Gozon  
 Direct  
 Indirect [thru]  
 Gilberto R. Duavit Jr.  
 Direct  
 Indirect [thru]  
 Felipe S. Yalong  
 Direct  
 Indirect [thru]  
 Miguel C. Enriquez \*\*\*\*\*  
 Direct  
 Indirect [thru]  
 Marissa L. Flores  
 Direct  
 Indirect [thru]  
 Ronaldo P. Mastrilli  
 Direct  
 Indirect [thru]

Subtotal (with effect of full conversion) - -

Principal/Substantial Stockholders

FLG Management & Development Corp  
 Direct  
 Effect of Full Conversion - Preferred to Common  
 Indirect [thru]  
 Gozon Development Corp  
 Direct  
 Effect of Full Conversion - Preferred to Common  
 Indirect [thru]

|  |               |             |            |               |        |
|--|---------------|-------------|------------|---------------|--------|
|  | -             | 1,757,000   | -          | 1,757,000     | 0.04%  |
|  | 2,181,898,644 | 664,182,027 | 84,907,125 | 749,089,152   | 15.41% |
|  |               | 436,379,728 |            | 436,379,728   | 8.98%  |
|  |               |             |            | 1,185,468,880 | 24.39% |
|  | 46,245,306    | 13,905,954  |            | 13,905,954    | 0.29%  |
|  |               | 9,249,061   |            | 9,249,061     | 0.19%  |
|  |               |             |            | 23,155,015    | 0.48%  |

|   |               |               |               |               |        |  |  |  |  |
|---|---------------|---------------|---------------|---------------|--------|--|--|--|--|
| Gozon Foundation Inc. ****                        |               |               |               |               |        |  |  |  |  |
| Direct  | 15,020,670    | 4,514,361     | 500,000       | 5,014,361     | 0.10%  |  |  |  |  |
| Effect of Full Conversion - Preferred to Common   |               | 3,004,134     |               | 3,004,134     | 0.06%  |  |  |  |  |
| Indirect [thru]                                   |               |               |               | 8,018,495     | 0.16%  |  |  |  |  |
| Group Management                                  | 2,625,805,308 | 789,813,389   | 68,466,800    | 858,280,189   | 17.66% |  |  |  |  |
| Direct  |               | 525,161,061   |               | 525,161,061   | 10.81% |  |  |  |  |
| Effect of Full Conversion - Preferred to Common   |               |               |               | 1,383,441,250 | 28.46% |  |  |  |  |
| Indirect [thru]                                   |               |               |               |               |        |  |  |  |  |
| M.A. Jimenez Enterprises                          | 1,508,978,826 | 453,882,095   |               | 453,882,095   | 9.34%  |  |  |  |  |
| Direct  |               | 301,795,765   |               | 301,795,765   | 6.21%  |  |  |  |  |
| Effect of Full Conversion - Preferred to Common   |               |               |               | 755,677,860   | 15.55% |  |  |  |  |
| Indirect [thru]                                   |               |               |               |               |        |  |  |  |  |
| Television International Corporation              | 1,111,661,610 | 334,378,037   |               | 334,378,037   | 6.88%  |  |  |  |  |
| Direct  |               | 222,332,322   |               | 222,332,322   | 4.57%  |  |  |  |  |
| Effect of Full Conversion - Preferred to Common   |               |               |               | 556,710,359   | 11.45% |  |  |  |  |
| Indirect [thru]                                   |               |               |               |               |        |  |  |  |  |
| Subtotal (with effect of full conversion)         | 7,489,610,364 | 3,758,597,934 | 153,873,925   | 3,912,471,859 | 80.50% |  |  |  |  |
| Others  |               |               |               |               |        |  |  |  |  |
| GMA Retirement Plan                               | 6,924,000     | 49,279,400    |               | 56,203,400    | 1.16%  |  |  |  |  |
| TOTAL (Common Shares/PDRs)                        | 2,287,891,218 | 205,296,150   | 2,493,187,368 | 74.20%        |        |  |  |  |  |
| Public Float                                      |               |               |               |               | 25.80% |  |  |  |  |
| TOTAL (CS/PDRs + effect of full conversion of PS) | 7,489,637,658 | 3,785,818,746 | 205,296,150   | 3,991,114,896 | 82.12% |  |  |  |  |
| Public Float                                      |               |               |               |               | 17.88% |  |  |  |  |

Note/s:

- \* Foreign Ownership not allowed for GMA7 Common Shares and Preferred Shares
- \*\* No Foreign Ownership Limit for GMA Philippine Deposit Receipts (PDRs)
- \*\*\* Preferred Shares are not listed but are convertible to Common Shares at a ratio of 5 (PS):1 (CS). When computing for the conversion of Preferred Shares to Common, there are instances wherein the resulting shares are fractional. The Company adopted a policy wherein the Company will buy the fractional shares.
- \*\*\*\* Atty. Felipe L. Gozon reflected as Indirect the 500,000 PDRs acquired by Gozon Foundation Inc last 05/30/12 in his SEC Form 23B For this purpose though, we are just reflecting it under Gozon Foundation Inc. to avoid a double count.
- \*\*\*\*\* While Miguel Enriquez has retired, he has been retained as Consultant with the same responsibilities as when he was the SVP for Radio
- \*\*\*\*\* Statements of Changes in Beneficial Ownership are regularly submitted to the Exchange via ODiSy