



August 13, 2013

SECURITIES AND EXCHANGE COMMISSION

Attention: Director Justina F. Callangan
Corporate Finance Department
SEC Building, EDSA, Mandaluyong City

PHILIPPINE STOCK EXCHANGE, INC.

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Avenue, Makati City

Gentlemen:

Please find the presentation materials that we used during the Briefing held this afternoon.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be 'A. Chio', written in a cursive style.

AYAHL ARI AUGUSTO P. CHIO
Vice President
Investor Relations and Compliance

GMA NETWORK, INC.

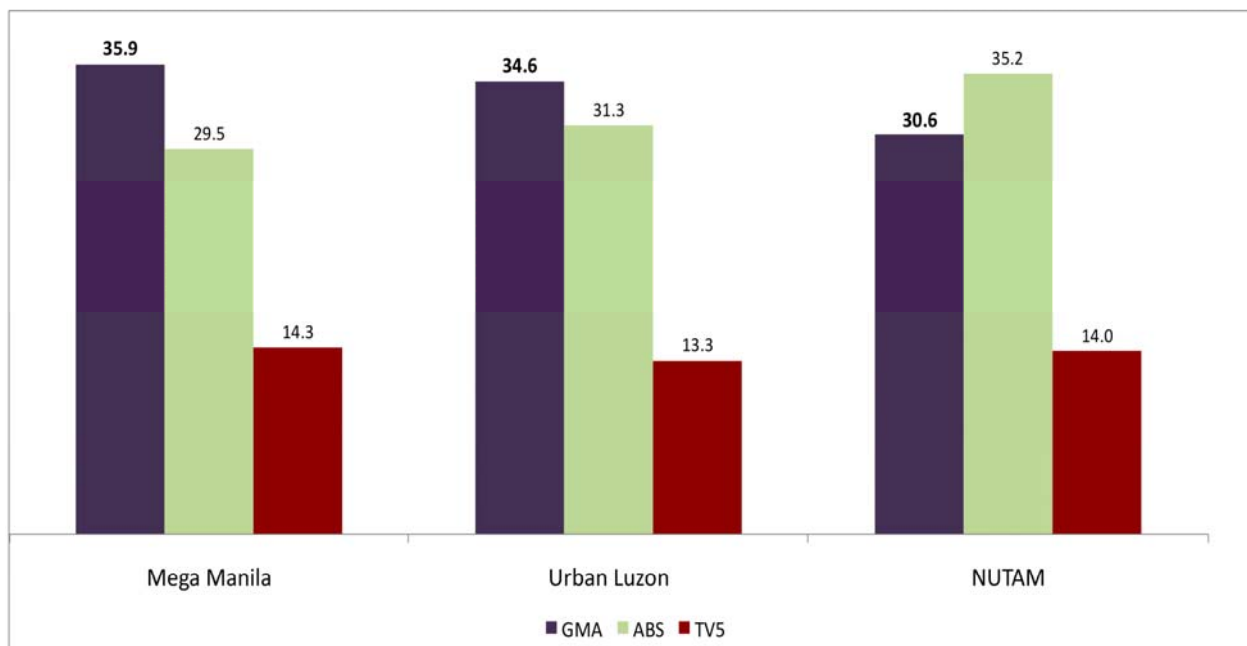


2nd Quarter/1st Half 2013 Results
13 August 2013

RATINGS UPDATE

2nd Quarter 2013 Audience Shares

GMA still leads in the Key Markets of Mega Manila and Urban Luzon



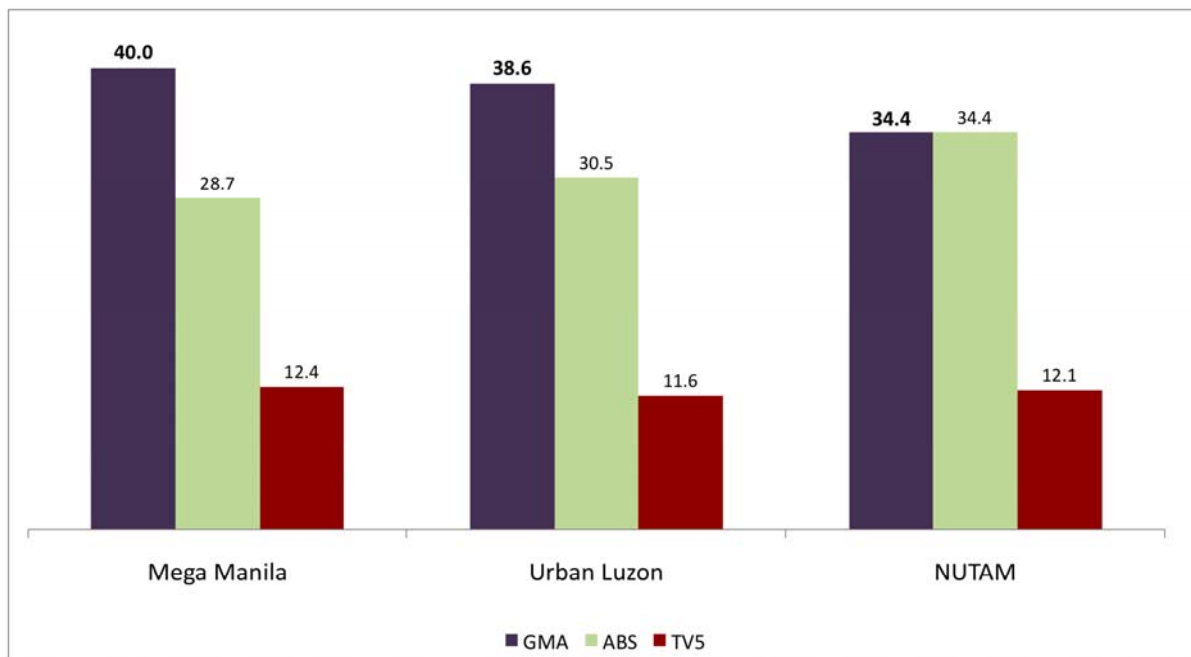
Based on Total Day (6am - 12mn) - Households in TV Homes
Source: Nielsen Phils TAM (Arianna)

Mega Manila and Urban Luzon account for 59% and 76% of all Urban TV Households respectively

RATINGS UPDATE

July 2013 Audience Shares

Strong performance by GMA in all Areas!



Based on Total Day (6am - 12mn) - Households in TV Homes
Source: Nielsen Phils TAM (Arianna)

Mega Manila and Urban Luzon account for 59% and 76% of all Urban TV Households respectively

Building a Global Brand ...



Over 252 thousand subscriptions as of end
June 2013*



Almost 74 thousand subscriptions as of end
June 2013*

International Pay TV Channels



Currently available in Australia, Canada, Guam, Japan,
Madagascar, Malaysia, Middle East and North Africa,
Palau and Singapore

Developments:

* The decrease in subscriber count was due to the shift
in our carrier partner in the Middle East and Europe
starting May 1, 2013.

Building a Global Brand...



**5X Platinum Record Award,
4X Platinum Digital Single Award**

5X Platinum Record Award (combined physical and digital sales – over 83,000 units)

Sales period covering August 15, 2012 to June 17, 2013

Additional 31,000 units sold from February 27, 2013 to June 17, 2013

4X Platinum Digital Single Award – “I’ll Be There” with over 626,000 downloads

Sales period covering August 15, 2012 to June 17, 2013

Additional 251,000 downloads from February 27, 2013 to June 17, 2013

(as per PARI, Julie Anne is the very first recipient of this award)

Building a Global Brand ...

Program Syndication and Licensing



Sold 1,438 Hours of Programs for the 1st Half 2013! Selected 2Q 2013 Deals:

Vietnam

Sold Free, Pay/Satellite Rights of Endless Love, Amaya, My Beloved, First Time; and Free/Pay TV Rights of One True Love, The Promise, Moments of Love, My Best Friend's Girlfriend and You To Me Are Everything

Brunei

Sold Free TV Rights of First Time

Cambodia

Sold Free TV Rights of Sana Ay Ikaw Na Nga, Yesterday's Bride and Magdalena

Malaysia

Sold Free TV Rights of Ang Babaeng Hinugot Sa Aking Tadyang and Pay TV Rights of Grazilda

Singapore

Sold Pay TV Rights of Beauty Queen and Gumapang Ka Sa Lusak

Inflight

Sold Of All The Things to Saudi Arabian Airlines and My House Husband and Sosy Problems to Malaysian Airlines

Kixx/Thrill Channel (China, Hong Kong, Indonesia, Malaysia, Singapore, Thailand, Mongolia, Cambodia, East Timor, Myanmar, Laos)

Sold Pay/Satellite Rights of Ouija, Sundo, and Patient X

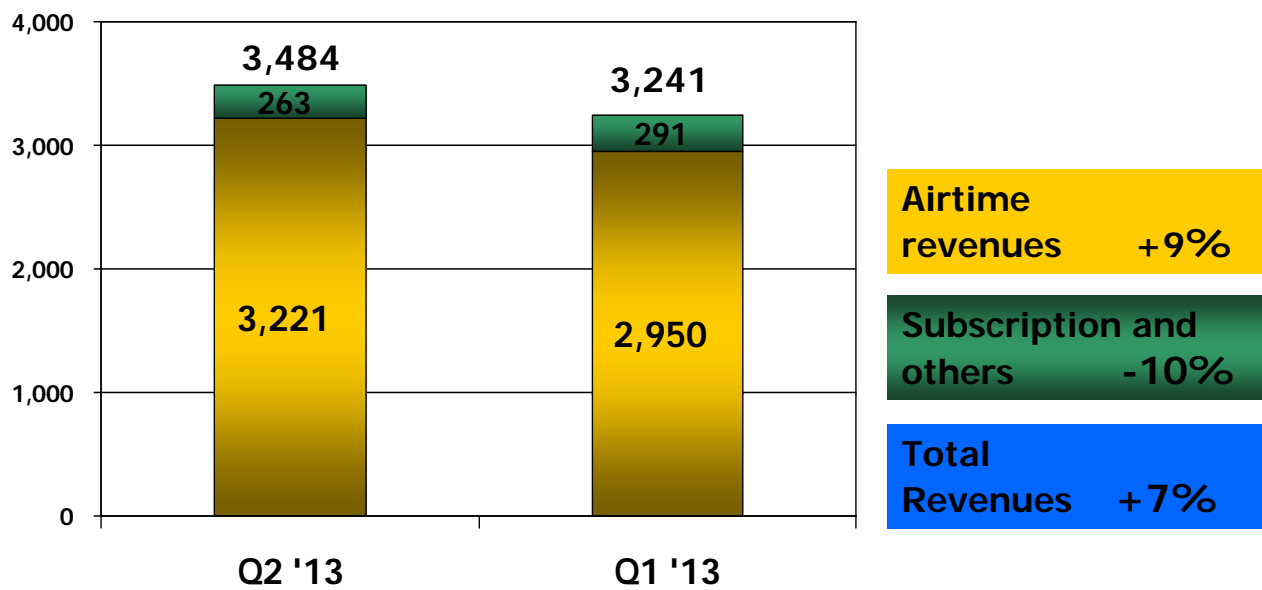


Consolidated Financial Report
For the First Half Ended June 30, 2013

GMA Network, Inc.
August 13, 2013

CONSOLIDATED NET REVENUES
Comparative Quarterly Highlights (vs. previous quarter)
(In Millions PhP)

•Net revenues increased by 7% vs. Q1 '13.



AIRTIME REVENUES
Comparative Quarterly Highlights (vs. previous quarter)
(In Millions PhP)

* GNTV-11 and Radio airtime revenues up by double-digit percentages.

	Q2 '13	Q1 '13	Inc (Dec)
TV			
Channel 7/RTV	3,011	2,811	7%
Channel 11 (GNTV)	79	44	79%
Radio	132	95	38%
Net Airtime Revenues	3,221	2,950	9%
Less: Non-recurring pol ads	447	278	61%
Regular Airtime Revenues	2,774	2,673	4%

SUBSCRIPTION AND OTHER REVENUES
Comparative Quarterly Highlights (vs. previous quarter)
(In Millions PhP)

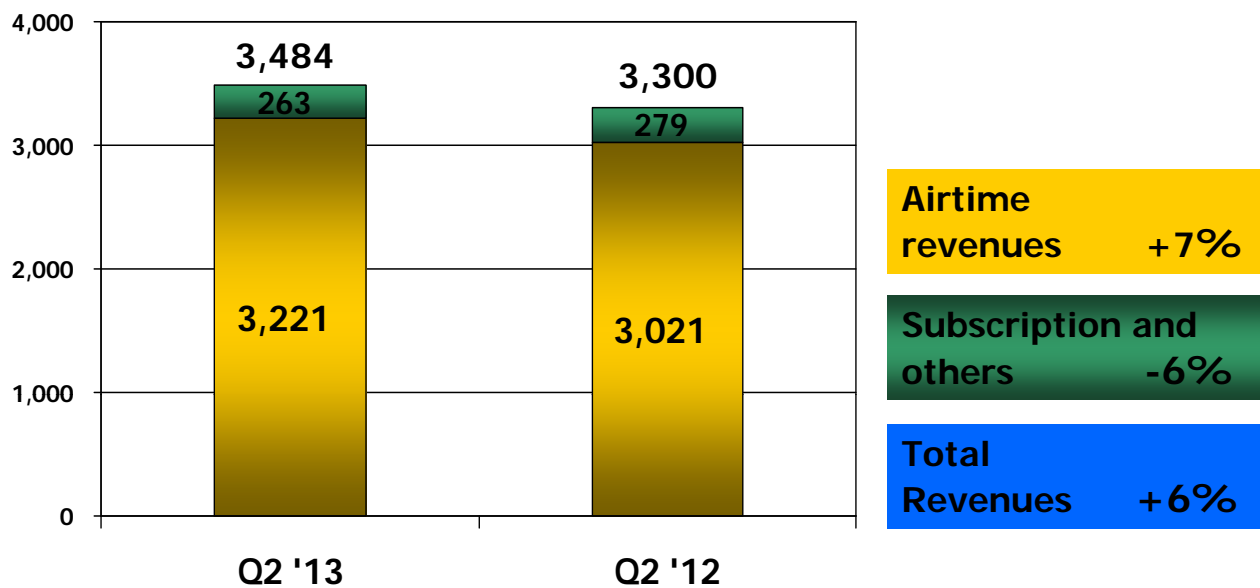
	Q2 '13	Q1 '13	Inc (Dec)
International	224	247	(9%)
Subsidiaries and others	39	44	(12%)
Total Subscriptions and Others	263	291	(10%)

** Subscriber count

	Q2 '13	Q1 '13	Inc (Dec)
GPTV	252,275	329,981	(24%)
GLTV	73,752	124,461	(41%)
Average Forex	42.26	40.78	4%

CONSOLIDATED NET REVENUES
For the Second Quarter Ended June 30, 2013 and 2012
(In Millions PhP)

•Net revenues increased by 6% vs. Q2 '12.



AIRTIME REVENUES
For the Second Quarter Ended June 30, 2013 and 2012
(In Millions PhP)

* GNTV-11 and Radio airtime climbed 28% and 33%, respectively.

	Q2 '13	Q2 '12	Inc (Dec)
TV			
Channel 7/RTV	3,011	2,861	5%
Channel 11 (GNTV)	79	61	28%
Radio	132	99	33%
Net Airtime Revenues	3,221	3,021	7%
Less: Non-recurring pol ads	447	7	6,130%
Regular Airtime Revenues	2,774	3,014	(8%)

SUBSCRIPTION AND OTHER REVENUES
For the Second Quarter Ended June 30, 2013 and 2012
(In Millions PhP)

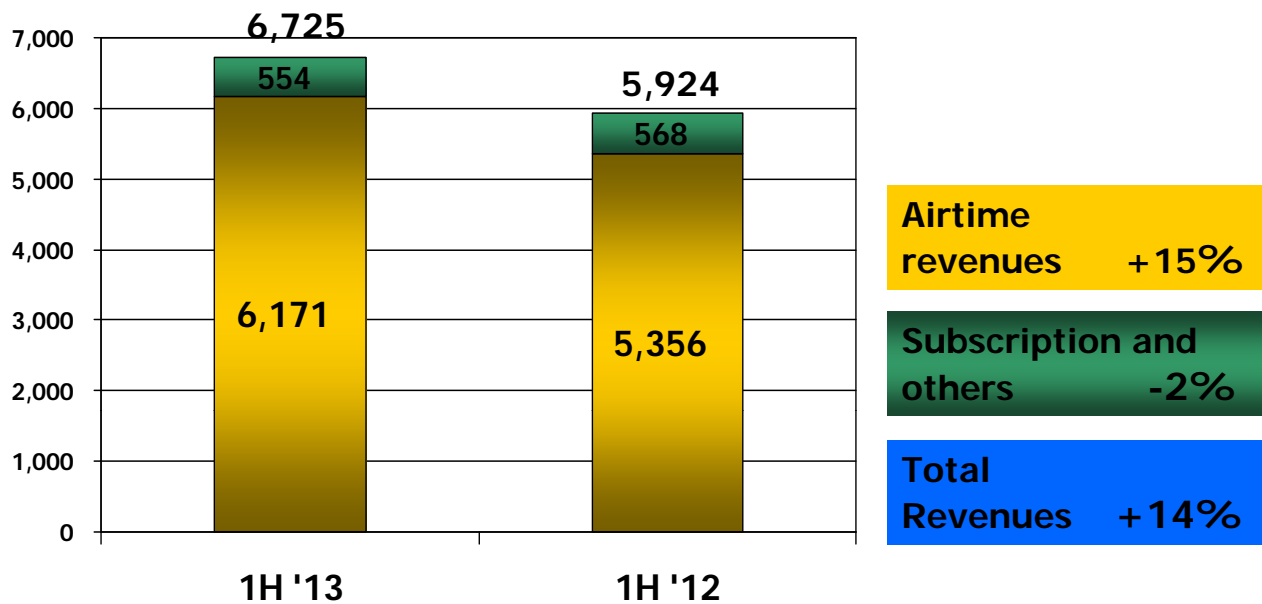
	Q2 '13	Q2 '12	Inc (Dec)
International	224	238	(6%)
Subsidiaries and others	39	41	(5%)
Total Subscriptions and Others	263	279	(6%)

** Subscriber count

	Q2 '13	Q2 '12	Inc (Dec)
GPTV	252,275	313,995	(20%)
GLTV	73,752	118,163	(38%)
Average Forex	42.26	42.72	(1%)

CONSOLIDATED NET REVENUES
For the First Half Ended June 30, 2013 and 2012
(In Millions PhP)

•Net revenues increased by 14% vs. 1H '12.



AIRTIME REVENUES
For the First Half Ended June 30, 2013 and 2012
(In Millions PhP)

* Airtime revenues up 15% year-on-year.

	1H '13	1H '12	Inc (Dec)
TV			
Channel 7/RTV	5,822	5,076	15%
Channel 11 (GNTV)	123	105	16%
Radio	227	174	30%
Net Airtime Revenues	6,171	5,356	15%
Less: Non-recurring pol ads	724	8	9,520%
Regular Airtime Revenues	5,447	5,348	2%

SUBSCRIPTION AND OTHER REVENUES
For the First Half Ended June 30, 2013 and 2012
(In Millions PhP)

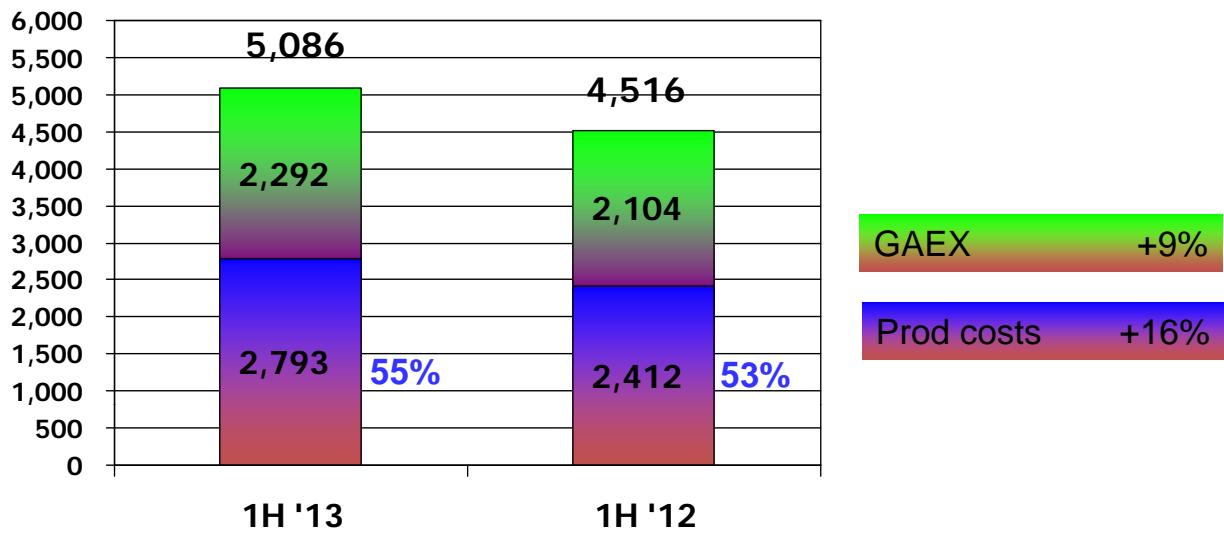
	1H '13	1H '12	Inc (Dec)
International	471	469	0.4%
Subsidiaries and others	83	99	(16%)
Total Subscriptions and Others	554	568	(2%)

** Subscriber count

	1H '13	1H '12	Inc (Dec)
GPTV	252,275	313,995	(20%)
GLTV	73,752	118,163	(38%)
Average Forex	41.52	42.86	(3%)

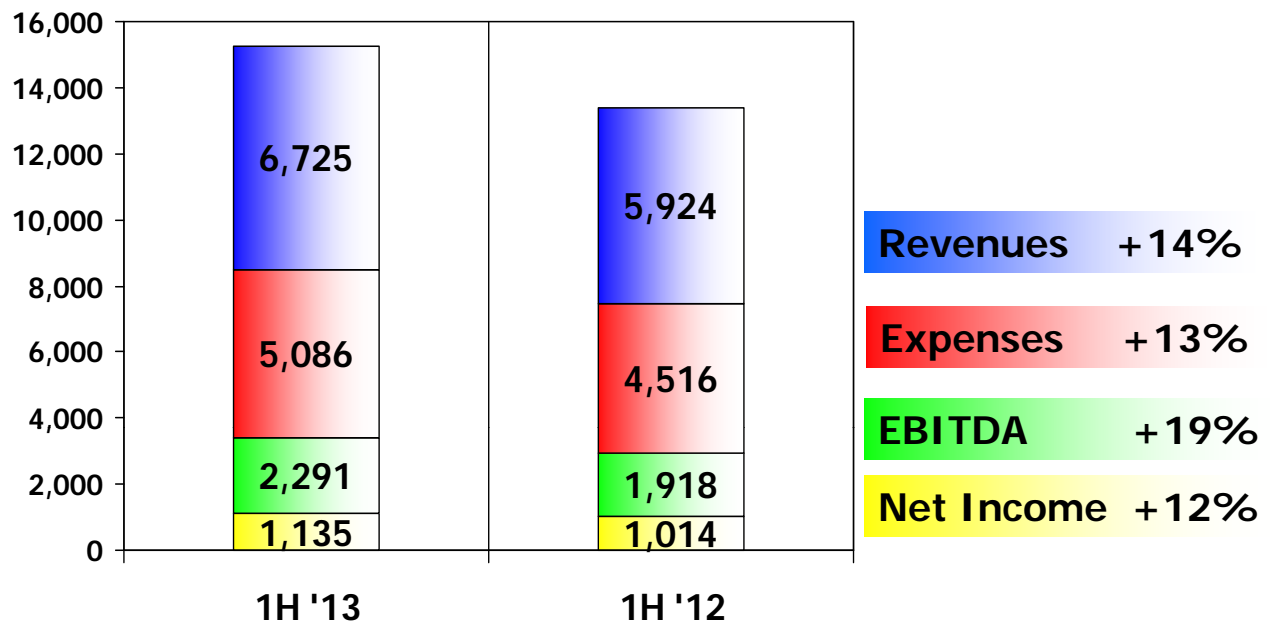
CONSOLIDATED OPERATING EXPENSES
For the First Half Ended June 30, 2013 and 2012
(In Millions PhP)

* Total OPEX of P5.086 billion grew by 13% year-on-year.

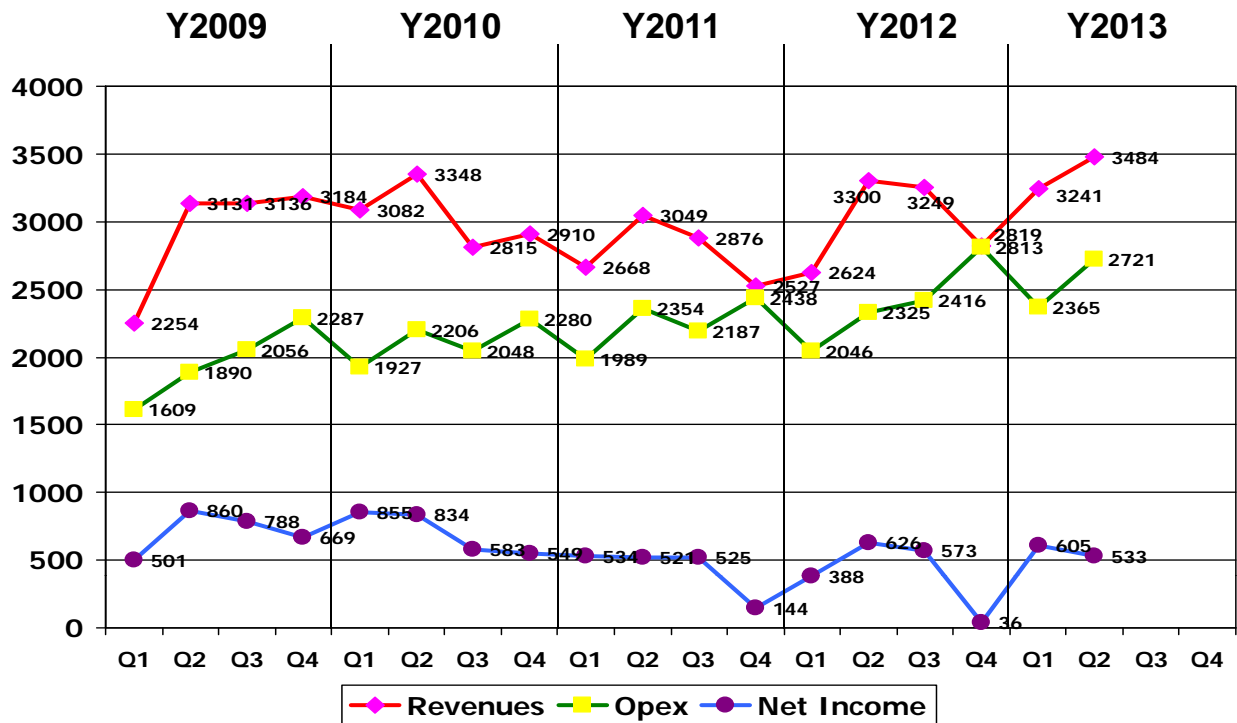


FINANCIAL HIGHLIGHTS
For the First Half Ended June 30, 2013 and 2012
(In Millions PhP)

EBITDA was up 19% vs. 2012. Net Income also increased by 12%.

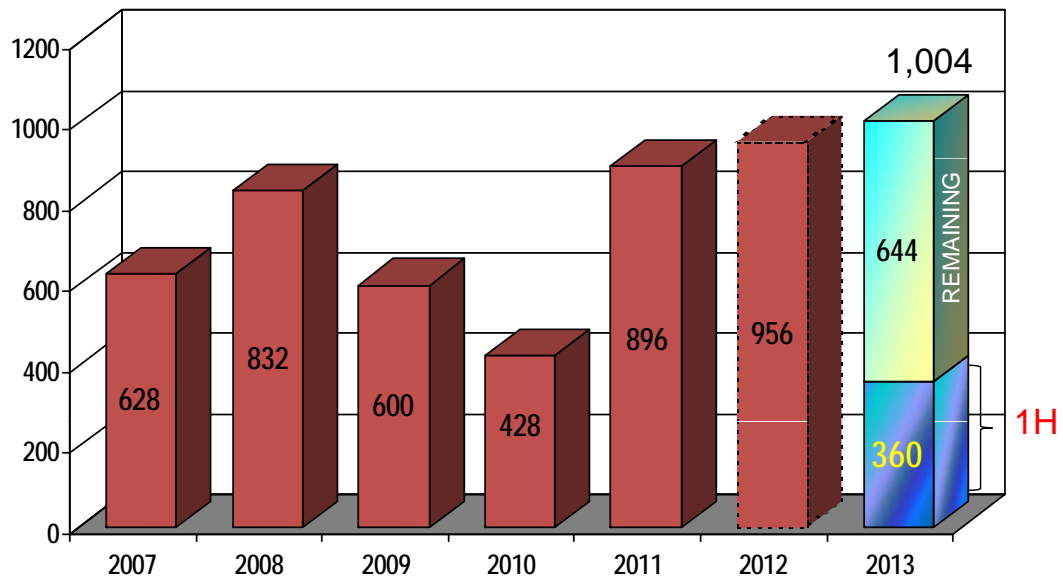


INCOME STATEMENT Quarterly Performance



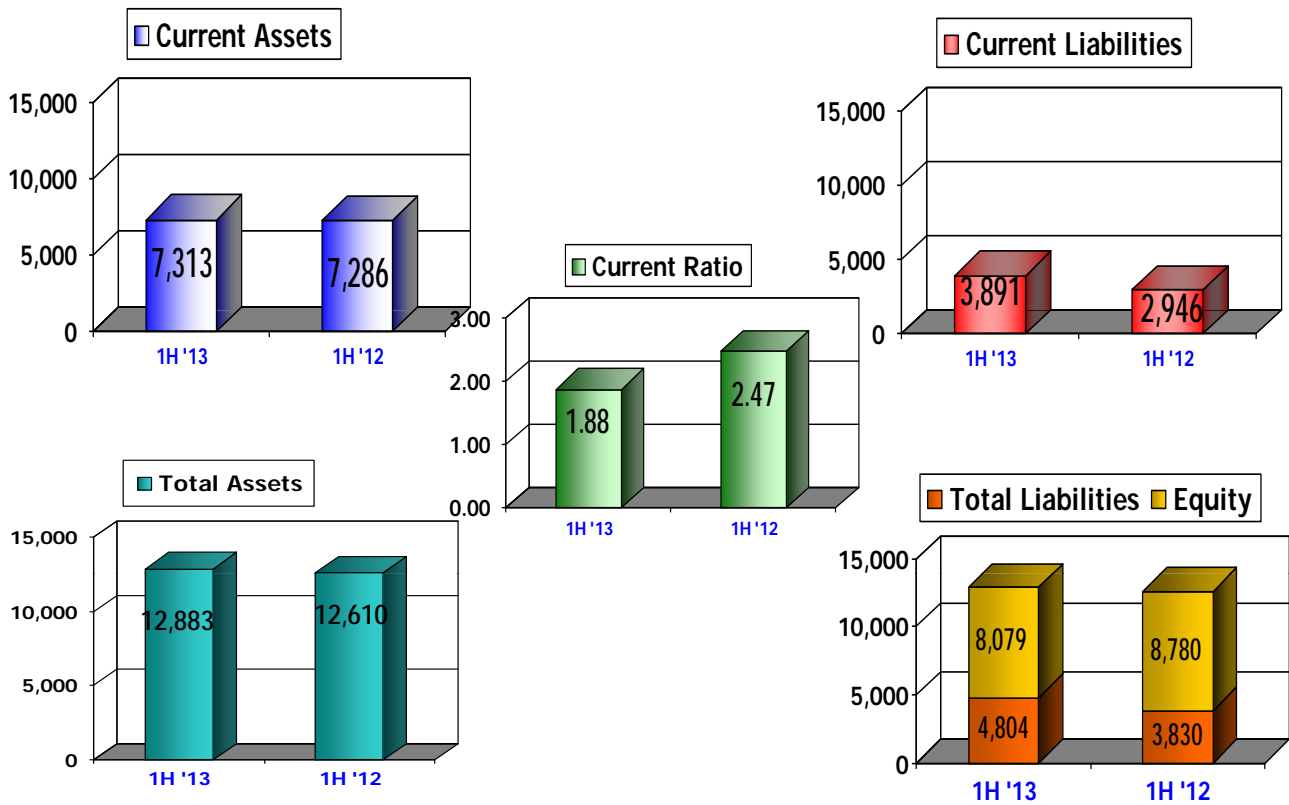
CAPITAL EXPENDITURES (In Millions PhP)

Capital Expenditures amounted to P360M as of June 30, 2013.



CONSOLIDATED BALANCE SHEETS

(In Millions PhP)



Thank you!

*Kapuso ng pamilyang Pilipino,
anumang kulay ng buhay.*